

secured hereby; or in renewal of or in substitution for any such outstanding note or notes; Additional notes and refunding, renewal and substituted notes, shall contain such provisions and shall be executed and delivered upon such terms and conditions as the board of directors of the Corporation in the resolution or resolutions authorizing the execution and delivery thereof shall prescribe; provided, however, that the notes at any one time secured hereby shall not exceed two million five hundred thousand dollars (\$2,500,000) in aggregate principal amount and no note shall mature more than fifty (50) years after the date hereof. Additional notes and refunding, renewal and substituted notes, when and as executed and delivered, shall be secured by this Indenture, equally and ratably with all other notes at the time outstanding, without preference, priority, or distinction of any of the notes over any other of the notes by reason of the priority of the time of the execution, delivery, or maturity thereof, or of the assignment or negotiation thereof. Each additional note and each refunding, renewal, and substituted note shall, prior to the delivery thereof by the Corporation, be submitted to the trustee for such examination and identification as the trustee may desire to make.

5. This Supplemental Indenture may be simultaneously executed in any number of counterparts, and all of said counterparts executed and delivered, each as an original, shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Corporation and the Trustee have caused this Supplemental Indenture to be signed in their respective names and their respective corporate seals to be hereunto affixed and attested by their respective officers thereunto duly authorized, all as of the day and year first above written.

THE LEAVENWORTH JEFFERSON ELECTRIC
POWER CO., INC.

(Seal)

Attest:

Secretary

By J. D. Hall
President

Executed by the Corporation
in the presence of:

Annie G. Lyle
Margaret T. Hall
Witnesses

THE NATIONAL BANK OF AMERICA
AT SALINA

(Seal)

Attest:

Trust. Secretary

By C. E. Dwyer
Vice President

Executed by the Trustee
in the presence of:

Waine Crockett
Burton H. Hargis
Witnesses