

106 portion thereof); and anything in such bonds, or in the com-poms or in this Indenture to the contrary netwithstanding, any coupons for intervet pertaining to any such bonds and maturing after such date shall become and be null and void.

1.4.1

If the redemption date be a legal holiday or a day on which If the reclemption date he a legal holday or a day on which hanking intertistican are authorized by law to fock, the pay-ment of the redemption price and interest payable upon re-demption, may be made on the next succeeding day, not a legal holday or a day on which hanking institutions are an theorised by law to close, with the same force and effect as if made on the nominal redemption date, and so interest that accrue for the grind after the nominal redemption date.

All more set deposited by the Company with the Transfer under the provisions of this Article IV for the redemption of bonds or which the Company directs shall be applied by the Transfer to the redemption of bonds, shall, subject to the pro-visions of Societans 803 and 1604 heres to be held in trans for account of the helders of the bonds to be redeemed.

Notice of redemption having been given as provided in the Notice of redemption having less given as provided in the ergeptensistal indicatus: cavating the bonds of the series to be redeemed, the bonds so called for redemption, or the apa-cified portions thereof, shall, on the data designated in such notice, become dues and payable at the place or places of re-demption, spreeding at their respective redemptions prices pay-able on such date; and, upon the presentation and surrender thereof, with, in the case of coupon bonds, at listerest cou-pons maturing subsequent to the redemption date, and, in the case of registered bashs or of coupon bonds which shall at the time the registered as to principal, accompanied by dduy eze-cuted assignments or transfer powers, if required by the Com-pany or the Transfe, such bonds, or the specified portions thereof, shall be plaid and redeemed out of the funds so de-position with, or set aside by, the Transfer at their respective redemption prices then payable. In any cases where the re-demption date is an interest payment date, the interest cou-

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fit of, this Indenture, nor shall the holders thereof have bendit ori, this Indenture, nor shall the holders thereof have any further rights hereundor twittstorers, but hall have only the right to receive on, the redemption or naturity data, and against surrander of their bonds (and eoupons, if any) the principal thereof and premuins, if any and accrued instered thereons provided, herewift, that if such bonds are to be re-deemed prior to maturity thereof noise of such redemption shall have been gives in such manner, at and thuss and in anch places or places as phall be specified in the supplemental indenture scratting runk bonds, or the Trurise shall have' been cably authorized by the Company to give or co

ARTICLE V. Covaspara.

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Secretor 5.01. The Company covenants and agrees that it will day and punctually pay or cases to be paid this principal of and interest and prevains, if any, on all bods outstanding heremder, according to the terms thereof. The Company coremants that are company are paid they shall be exaceded and that compone shall not be hept alive by the Company after maintry by purchase or extension or elderwise.

matarity by purchase or extension or otherwise. Becross 5.02, The Company soverants and agrees that at all times, while any of the bonds issued heremotic are out-tanding, it will maintain an other or agreery in the City of Olagay, Illinois, where notices, requests and domands in respect of the bonds and coupons or moder this Indexture may be ascred, and will, in writing, solity the Trates of such after or agreery. It so other offsee or agreery is thus segmented by the Company may not holders, requests and do-mands may be arrevia the principal offse of the Trates. Surveys 4.00. The Company covenants and agrees that its

more 5.0.0. The Company correlation and agrees that it fully second and possessed of the trust setate, free and filess or meumbranees, except as set forth in the g and halendum clauses hereof; that it will maintain f of H

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pois maturing on such date on the coupon bonds called for redemption may be detached and presented for payment in the usual manner. If less than the whole principal amount of a registered hond without coupons shall be called for of a registered bond vitiout coupons shall be called for relatinging the Longary shall receate and the Traver shall antienticast and eliver without charge to the registered owner thereof, it his option, either coupon bond or regis-tered bonds without coupons (but only of authorized denomi-nitions) for the unreferenced balance of the principal amount of the registered bond without coupons surrendered, or, at the proton of such registered owner, and with the consent of the proton of such registered owner, and with the consent of the Company, the Trustee or its authorized anent shall, upon presentation of such registered bond for the purpose, make a notation thereon of the payment of the portion thereof so called for redemption.

SECTION 4.04. The Company shall be entitled from time to ime to surrender to the Trustee for cancellation any bonds any bonds held by it.

SECTION 4.05. All bonds redeemed at an office or agency of the Company and all unmatured coupons thereto appertaining shall be delivered by the Company to the Trustee for cancel-lation. All bonds and coupons redeemed or surrendered for cancellation under this Article IV shall be cancelled by the Trustee and shall be delivered to or upon the written the Company.

of the Company. Secrors 406. Honds and compone for the payment or re-demption of which meanys in sufficient amount to pay the principal, prevaium, if any, and mercured interests to date of materity or indemption date, as the case may be, shall have been deposited with the Tratset or directed to be applied by the Tratset as aforesaid for sich purpose (whether upon or prior to the materity or the redemption date or such bonds and whether such bonds are to be redeemed at the option of the Company or through any similar fund or otherwise) shall no longer be secured by, or be entitled to any lien or

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and preserve the lies of this Indeminor no long as any of the bonds insued hereander are outstanding; and that it has good right and lawful authority to nortgape and pedge the trust estabe as provided in and by this Indenium; pedge the notween, that, subject to the provisions of Section 5.0 united by the indenium constants shall prevent the four-outing mortgapes or other eseminators thereon, includ-ing purchase moves mortgapes or lies created by the Com-pany the time of and in connection with the sequasition of such program company. The same subject to such mort-gapes or other eseminators with the sequasition of such programs emergence.

process or other encumbrances. The Company covenants and agrees that, prior to or simul-taneounly with the authentication and delivery of any boads bereunder, the Company with a simulation of the Trastes a duly escentical counterpart of an intervention dencing the sainfaction and discharge of the First Mortgares and Deed of Trast date! September 1, 1922, as supplemented, of Kaanas GUP Iover & Light Company to Countenata and Commercial Trust and Saving: Bank and John F. Downing, trustess, under which Continuent I limions Rational Bank and Trast Company of Chicago and George O, Moore are success-sor trustess, under which Continuent I limion Stational Bank and Trust Company of Chicago and George O, Moore are succes-sor trustes, under, and the offect the satisfaction and discharge of and mortgare, and the Company will promptly thereafter of said mortgage, and the Coupany will promptly thereafter cause such instrument of satisfaction and discharge to be recorded in all places in which said mortgage has been re-corded.

The Company further agrees that, as soon as practicable, it will deliver to the Trastee an opinion of counsel to the effect that the Above mentioned mortgace, as supplemented, has been satisfied and discharged of record. SECTION 5.04. The Company covenants and agrees that it rill hereafter, from time to time, whenever reasonably re-