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for have been compiled with; and (1) that, ince the date of the act privates opinion (1) that, ince the date of the least privates opinion private the set of the private opinion and the set of the private opinion of the set when opinion Education any of said sections, and the date here opinion property or courde by the case opinion Education any opinion of said sections, and the date here opinion of the set of the set opinion of the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do when the date of the opinion of counsel do the list of the laboratory as abaded), prior to the list of the laboratory as the opinion of the second private opinion of the opinion of the second private of the list opinion of the opinion of the laboratory as a second the laboratory a

enumbrances. (i) Documents evidencing the authorization by all gov-eramenta studentises, the consents of which are requisite therain size of such honds, in acoustic student optimic of counsel required to the department to the provisions of subdivision 3 (i) of this Section 3.03.

provisions of subdivision 3 (1) of this Soction 3.03. Sacrons 3.04. At any time after a darketion has been made on assessing the any outstanding time hands in connection with any application under this Indenters for the authentica-tion and delivery of bonds-or the trithdrawal or reduction of cab, the Company may, in addition to the bonds authorized

FO to be issued under the other provisions of this Article fil-caccute and deliver to the Trustee, and the Trustee shall thereupon antienticate and deliver to or upon the order of the Company, additional books for an accrease principal amount equal to the aggregate principal amount of such prior line hound, with respect to which a doubtrinn has been unde-as a foresaid, which subsequent to such deluction shall have been deposited with the Trustee or paid or receipt of the trustee of a shall judicial determination to be invalid, and in no case therefore bondled, but only upon receipt by the Trustee of: (a) A certified resolution action fact to the statement of the statement

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(a) A certified resolution setting forth the same mat-ters as are required to be stated pursuant to the provi-sions of subdivision 3-(a) of Section 3.03 hereof. (b) Either

(b) Either (1) the prior then hands made the havin of the spa-plication and then, or theretofore deirered in the Tratese, either uncancelled and pledged under this industrue puryuant to the provisions of Article VI hereof, to be held and dealt with by the Tratese in the manner and ashipted to the provisions of the redemy loss or other provisions of the instrument violendag under the provision of the instrument violendag under the second the same or other vision.

(2) an officers' certificate, accompanied by a con-curring opinion of counsel, to the effect that specified pirol lien backs made the basis of the application have been paid or reduced or ascertained by final pileidal deterministion to be in whole or in part in-valid, or constitute redeemed prior lien bands, and specifying the annient of payment or reduction or determed, as the case may be.

(c) An officers' certificate stating in substance: (1) that the prior lien bonds made the basis for the application have theretofore been deducted in connection with applications under this Indenture for

the authentication and delivery drawal or reduction of cash; or the

(2) that no part of the prior lien bonds may the basis for the application has theretofore bee

bended; (3) that the Company is not and, upon the granting of the application them being made, will not be indefault in the performance of any of the terms or oversants of Sections 3.08, 3.09 and 3.10 hereof; (4) that the Company is not, to the Incoveledge of the signers, in default in the performance of any of the other terms or oversants of this Indenture; and that all conditions proceeding provided for in this of the state terms or covenants of this Indenture; and that all conditions proceeding provided for in this of the state terms or covenants of this Indenture; and that all conditions proceeding provided for in this of the state indent bounds and the state been completed with; and (3) that is not be the other of the terms of the individent of the state individent of the individent of the individent of the individent of the state of the state individent of the state of the state

pice with said the set of the last previous off-(1) that, since the date of the last previous off-regard parameters to any of the protocol in the same signed parameters to any of the protocol in the same time the first said certificate field under may of said sec-tions. Since the date hereof), no property ormsh by hereving a said belief of their bounded has, to the hereving a said belief of their bounded has, to the the avide of the same set of the said sec-tions of the same set of the same set of the same such prior date for in the case of property bounded ince such date, at the date of the discore' certifi-tiviter in the into which said property was bounded), subb encembraness.

(d) An opinion of counsel to the effect:

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(1) that each uncancelled prior lies bonds as shall have been deposited with the Trustee pursuant to this Section 3.04 have been legally and validly piedged under this Indenture;

(2) that the issue of bonds, the authentication and laivery of which have been applied for, has been duly uthorized by all governmental authorities, the con-ent of which is requisite to the legal issue of such

Fords (specifying such authorities and the manner in which their consents are wridenced), or that as much consent in required; that the Company is duly author-ized and entitled to issue such bonds in accordance with the provisions of this Indentry and the laws of the Stimut of Allaweti and the applicable laws of any out of the stimut of the consideration to be paid therefore, such bonds will be the valid and heinding obligations of the Company and the amount of boods then extitating under this Indentry will be traceed the automat at the time permitted by larg to access the automat at the time permitted by larg to access the additional bonds applied for have been compiled with; and (3) that, since the date of the last previous

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been complied with; and (3) that, since the date of the last previous opinion of counsel filed with the Trustee in the masse signal pursuant to any of the provisions of Sections 3.03, 3.04, 3.05 or 3.05 hereof (or, in the case of the first such opinion filed under any of said meticas, since the date hereofor, he property evend by the Ourpary and theretoiory bonded has become sub-ject to ary lies or escumbrance not existing thereas a such pair of actic (or in the case of projecty bonded delivered at the time such property was bonded), prior to the lies of this Indenture, excepting permis-sible encumbrances.

able encumbrances. (c) An accountant's certificate or independent as countant's certificate, as the case may be, as to the sam mattern as would be required to be stated parteant 's the provisions of subdivision 3(f) of Seption 3.03 heres by required if the prior lies bonds much the basis or the application were bonds and such certificate would be required to be delivered pursuant to the provisions of Section 3.05 hereof.

(f) Documents evidencing the authorization by all governmental authorities, the consents of which are req-uisite to the legal issue of such bonds, in accordance with

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