

irrevocable, authorizing the New York Trustee to give such notice on behalf of the Company;

and shall have deposited with the New York Trustee an amount of money sufficient to pay the redemption price of such Bond; and

B. The Company shall have made proper provision for the payment of all interest on any such Bond payable on or before the date designated for redemption thereof which is not included in the redemption price thereof;

then and in every such case the money held by the New York Trustee for the redemption of such Bond shall, without further act, be deemed forthwith to be reserved for the benefit of, and shall constitute a trust fund for, the holder of such Bond, but no interest shall accrue thereon in his favor. Thereafter, such Bond (or in the case of partial redemption of a registered Bond without coupons, the portion thereof to be redeemed) shall be excluded from participation in the lien of this Indenture or in the Trust Estate. Money held in trust by the New York Trustee for the redemption of any Bond shall not be deemed to be a part of the Trust Estate."

ARTICLE XII.

AMENDMENTS TO ARTICLE ELEVEN OF THE ORIGINAL INDENTURE;

REMEDIES OF TRUSTEES AND BONDHOLDERS.

§55. The word "or" at the end of *Paragraph G* of *Section 105* of the Original Indenture is hereby deleted and *Paragraph H* of said *Section 105* of the Original Indenture is hereby deleted.