

the portion thereof to be redeemed) shall cease to accrue, and upon surrender at the office of the New York Trustee, in accordance with said notice, of any Bond specified therein, together with all coupons thereto appertaining maturing after the date of redemption, such Bond (or the portion thereof to be redeemed) shall be paid by the Company at the redemption price aforesaid. In the case of a coupon Bond, the interest due on the date of redemption (if it be an interest date) and the interest which shall have become due prior to the redemption date shall continue to be payable (but without interest thereon, unless the Company shall make default in the payment thereof upon demand) to the respective bearers of the coupons therefor, upon the presentation and surrender thereof.

"The Company shall deposit in trust with the New York Trustee, prior to the date designated for redemption, an amount of money sufficient to pay the redemption price of all the Bonds which the Company has elected to redeem on such date."

§53. *Section 98 of the Original Indenture is hereby amended so that it shall hereafter read as follows:*

"SECTION 98. If and so soon as

A. The Company shall have duly elected to redeem any Bond pursuant to *Section 95* or if any Bond is to be redeemed pursuant to any sinking fund or analogous requirement and the Company shall have delivered to the New York Trustee

(1) proof satisfactory to the New York Trustee that notice of redemption thereof has been duly published as provided in *Section 97*, and/or in any supplemental indenture, as the case may be, or

(2) a written instrument executed by the Company under its corporate seal and expressed to be