

Trust Moneys up to, but not exceeding, the amount of the Net Bondable Additions so certified to the New York Trustee pursuant to *Paragraph C* of this Section."

§24. *Section 58* of the Original Indenture is hereby amended so that it shall hereafter read as follows:

"SECTION 58. Trust Moneys may be applied by the New York Trustee at any time and from time to time to the payment of the principal of Bonds upon redemption prior to maturity or to the purchase of Bonds upon tender or in the open market or at private sale or upon any securities exchange or in any one or more of said ways, according as the Company shall determine, upon receipt by and deposit with the New York Trustee of

"A. A RESOLUTION OF THE BOARD, requesting the application pursuant to the provisions of this Section of a specified amount of Trust Moneys, specifying the principal amount of Bonds and the series thereof to be redeemed and the redemption price, or, in case such moneys are to be applied to the purchase of Bonds, prescribing the method of purchase, the price or prices to be paid, and the maximum principal amount of Bonds and the series thereof to be purchased.

"B. CASH equivalent to the maximum amount of the accrued interest and the premium, if any, required to be paid in connection with any such redemption or purchase, which cash shall be held by the New York Trustee in trust for such purpose, and, to the extent not required for such purpose, shall be repaid to the Company.

"C. A CERTIFICATE OF THE COMPANY, setting forth:

- (1) Whether any of the Trust Moneys so to be applied is Bonded Cash;