

(4) The Summary Certificate required by *Paragraph C of Section 25* shall show only Gross Bondable Additions and shall not include any unused Additions Credit.

"D. An OPINION or OPINIONS OF COUNSEL, stating that the instruments which have been or are therewith delivered to the New York Trustee conform to the requirements of this Indenture and constitute sufficient authority under this Indenture for the New York Trustee to pay over the Trust Moneys applied for, and that upon the basis of the acquisition of the Property Additions described in the Property Additions Certificate delivered to the New York Trustee pursuant to *Paragraph C* of this Section, the Trust Moneys whose withdrawal is then requested may be lawfully paid over under this Section.

"Subject in all respects to the provisions of *Section 61*, upon compliance with the foregoing provisions of this Section, the Company shall be entitled to withdraw and the New York Trustee shall pay upon the Written Order of the Company an amount of Trust Moneys up to, but not exceeding, the amount of the Property Additions so certified to the New York Trustee pursuant to *Paragraph C* of this Section."

§23. *Section 57* of the Original Indenture is hereby amended so that it shall hereafter read as follows:

"*Section 57.* At any time and from time to time whenever the Company shall become entitled to the authentication and delivery of Bonds on the basis of Net Bondable Additions under any of the provisions of *Article Four*, Trust Moneys may be withdrawn and shall be paid by the New York Trustee on Written Order of the Company at any time and from time to time upon receipt by and deposit with the New York Trustee of the following: