

"H. The MORTGAGES, DEEDS, CONVEYANCES, ASSIGNMENTS, TRANSFERS AND INSTRUMENTS OF FURTHER ASSURANCE and the CERTIFICATE or CERTIFICATES and OTHER EVIDENCE, if any, specified in the Opinion of Counsel as provided by *Clauses (2), (6) and (7)* of the following *Paragraph I*; provided, however, that, if said Property Additions Certificate shall state that the Property Additions therein described include any additional tract or parcel of real estate or any acquired plant or pipeline system, there shall be delivered to the New York Trustee a supplemental indenture or other instrument of conveyance, specifically subjecting said tract, parcel, plant and/or system to the direct lien of this Indenture unless said tract, parcel, plant and/or system shall have been previously specifically subjected to the direct lien of this Indenture by a supplemental indenture or other instrument of conveyance pursuant to *Section 76*.

"I. AN OPINION OR OPINIONS OF COUNSEL:

(1) stating that the instruments which have been or are therewith delivered to the New York Trustee conform to the requirements of this Indenture and constitute sufficient authority under this Indenture for the New York Trustee to authenticate and deliver the Bonds applied for, and that, upon the basis of the acquisition of the Net Bondable Additions described in and shown by said instruments delivered to the New York Trustee pursuant to this Section, the Bonds applied for may be lawfully authenticated and delivered under this Article;

(2) specifying the mortgages, deeds, conveyances, assignments, transfers and instruments of further assurance which will be sufficient to subject to the direct lien of this Indenture the Property Additions described in said certificate, and stating that upon the recordation or filing in the manner stated in such opinion of the instruments so specified, no further

nts shown
Certificate
application,
company is

President

Treasurer
Company.