## CITIES SERVICE GAS COMPANY

INDENTURE OF MORTGAGE DATED AS OF DECEMBER 1, 1938 (as amended by Supplemental Indenture dated as of April 15, 1945) Summary Certificate and Computation of Net Bondable Additions

Filed with CENTRAL HANOVER BANK AND TRUST COMPANY, New York Trustee,

## upon

Application for Authentication and Delivery

Series .....

the Property Additions Certificate data       Gompany, hereby certify the following and the Refirements Certificate and the Computation of the amount of Bonds to whose authentication and delivery said Company is wentified:         (1) Gross Bondable Additions, i.e., the amount of Property Additions not previously Bonded, at Cost or Fair Value (whichever is less), as shown by Clause (2) of said Property Additions Certificate.       §         (2) Unused Additions Certificate.       §       §         (2) Unused Additions Certificate.       §       §         (3) Retirements as shown by Clause (1) of said Retirements Certificate:       §       §         (4) Retirements Certificate as shown by Clause (3) of said Retirements Certificate:       §       §         (b) Retirements Certificate as shown by Clause (3) of said Retirements Certificate:       §       §         (a) Cash, purchase money obligations and governmental obligations, deposited as provided in Section 24, Paragraph 1 (3), to secure release of or representing proceeds or retired property included in item (3).       §         (b) Property Additions, if any, used to oreplace Bonded Property sold or disposed of o, to replace insured Bonded Property, as storth in Section 24, Paragraph 1 (3), and included in item (3).       §         (c) Property Additions, if any, used to replace Bonded Property sold or disposed of o, to replace insured Bonded Property, as storth in Section 24, Paragraph 1 (3), and included in item (3).       §         (d) Excess credit, if any, brought forward from previous Retirements Certificate       §		President and Treasurer, respectively, of Company, hereby certify the following Summary of a	amounts shown
<ul> <li>Bonded, at Cost of Fair Valle (Winderfor Decemponation of the property Additions Certificate</li></ul>	iated and the	roperty Additions Certificate dated, field or to be filed in connection with the above mention Computation of the amount of Bonds to whose authentication and delivery sa	ed Application,
<ul> <li>(2) Unused Additions Credit, as shown by Clause (12) of said Property Additions Certificate</li></ul>		Bonded, at Lost or Fair Valle (which ever is rest) at the	\$
<ul> <li>(4) Retirements Credits as shown by Clause (3) of static Retirements Certificate.</li> <li>(a) Cash, purchase money obligations and governmental obligations, deposited as provided in Section 24, Paragraph 1 (1), to secure release of or representing proceeds of retired property included in item (3).</li> <li>(b) Property Additions, if any, used to obtain release of retired property included in item (3).</li> <li>(c) Property Additions, if any, used to replace Bonded Property sold or disposed of, or to replace insured Bonded Property, as set forth in Section 24, Paragraph 1 (3), and included in item (3).</li> <li>(d) Excess credit, if any, brought forward from previous Retirements Certificate</li> <li>(e) Total Retirements—item (3) minus item (5).</li> <li>(f) Net Redirable Additions—items (1) and (2) minus item (6).</li> <li>(g) Additions Credit—item (7) minus 1663356 of item (8).</li> <li>(g) Additions Credit—item (7) minus 1663356 of item (8).</li> </ul>	(2)	Unused Additions Credit, as shown by Clause (12) of said Property Additions	
<ul> <li>(4) Retirements Credits as shown by Clause (3) of static Retirements Certificate.</li> <li>(a) Cash, purchase money obligations and governmental obligations, deposited as provided in Section 24, Paragraph 1 (1), to secure release of or representing proceeds of retired property included in item (3).</li> <li>(b) Property Additions, if any, used to obtain release of retired property included in item (3).</li> <li>(c) Property Additions, if any, used to replace Bonded Property sold or disposed of, or to replace insured Bonded Property, as set forth in Section 24, Paragraph 1 (3), and included in item (3).</li> <li>(d) Excess credit, if any, brought forward from previous Retirements Certificate</li> <li>(e) Total Retirements—item (3) minus item (5).</li> <li>(f) Net Redirable Additions—items (1) and (2) minus item (6).</li> <li>(g) Additions Credit—item (7) minus 1663356 of item (8).</li> <li>(g) Additions Credit—item (7) minus 1663356 of item (8).</li> </ul>	(3)	Retirements as shown by Clause (1) of said Retirements Certificate	
<ul> <li>(a) Cash, purchase money obligations and governmental obligations deepersenting proceeds of retired property included in item (3)</li></ul>	(4)	- Custite as shown by Clause (1) of said Retirements Certificate.	
<ul> <li>(b) Property Additions, if any, used to obtain relate or related property and item (3).</li> <li>(c) Property Additions, if any, used to replace Bonded Property sold or disposed of for to replace insured Bonded Property, as set forth in Section 24, Paragraph 1 (3), and included in item (3).</li> <li>(d) Excess credit, if any, brought forward from previous Retirements Certificate</li> <li>(5) Total Retirement Credits—(a), (b), (c) and (d).</li> <li>(6) Net Retirements—item (3) minus item (5).</li> <li>(7) Net Bondable Additions—items (1) and (2) minus item (6).</li> <li>(8) Amount of First Mortgage Pipeline Bonds Which may be authenticated and delivered:</li> <li>On the basis of Net Bondable Additions—60% of item (7).</li> <li>(9) Additions Credit—item (7) minus 1663456 of item (8).</li> <li>Dated</li></ul>	(4)	(a) Cash, purchase money obligations and governmental obligations, depondent provided in Section 24, Paragraph 1 (1), to secure release of or representing provided in Section 24, Paragraph (2), to secure release of or representing	
in item (3)		proceeds of retired property included in release of retired property included	
(c) Property Additions, if any, used to replace Bonded Property solu of Section 24, Paragraph 1 (3), and included in item (3)			
(d) Excess credit, if any, brought forward from previous Retirements Certained         (5) Total Retirement Credits—(a), (b), (c) and (d)		(c) Property Additions, if any, used to replace Bonded Property sold or disposed of, or to replace insured Bonded Property, as set forth in Section 24, of, or to replace insured Bonded in item (3).	-
(5) Total Retirement Credits—(a), (b), (c) and (d)		(1) Excess credit if any, brought forward from previous Retirements Certificate	
(6) Net Retirements—item (3) minus item (5)	(5)	Total Desirement Credits-(a), (b), (c) and (d).	· · · · · · · · · · · · · · · · · · ·
<ul> <li>(7) Net Bondable Additions—items (1) and (2) minus item (0)</li></ul>		31 . D. Constants item (3) minus item (5)	
(8) Amount of First Mortgage Pipeline Bonds which hay be anisotreated and delivered: On the basis of Net Bondable Additions—60% of item (7)	173	Mat Boudable Additions_items (1) and (2) minus item (0)	1
delivered : On the basis of Net Bondable Additions—60% of item (7)	(9)	Amount of First Mortgage Pipeline Bonds which may be authenticated and	
(9) Additions Credit—item (7) minus 166945% of item (8) Dated	(0)		
Dated Preiden Treasure		On the basis of Net Bondable Additions-60% of item (1)	a da mar
Dated Preiden Treasure	(9)	Additions Credit-item (7) minus 1663/3% of item (8)	
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