

## CITIES SERVICE GAS COMPANY

INDENTURE OF MORTGAGE DATED AS OF DECEMBER 1, 1938  
(as amended by Supplemental Indenture dated as of April 15, 1945)

## Summary Certificate and Computation of Net Bondable Additions

Filed with CENTRAL HANOVER BANK AND TRUST COMPANY,  
New York Trustee,  
upon

Application for Authentication and Delivery  
Under Article Four, of \$..... of First Mortgage Pipeline Bonds,  
Series.....

..... and  
..... President and ..... Treasurer, respectively, of.....  
..... Company, hereby certify the following Summary of amounts shown  
in the Property Additions Certificate dated ..... and the Retirements Certificate  
dated ....., filed or to be filed in connection with the above mentioned Application,  
and the Computation of the amount of Bonds to whose authentication and delivery said Company is  
now entitled:

- (1) Gross Bondable Additions, i.e., the amount of Property Additions not previously Bonded, at Cost or Fair Value (whichever is less), as shown by Clause (9) of said Property Additions Certificate..... \$ .....
- (2) Unused Additions Credit, as shown by Clause (12) of said Property Additions Certificate.....
- (3) Retirements as shown by Clause (1) of said Retirements Certificate.....
- (4) Retirements Credits as shown by Clause (3) of said Retirements Certificate:
  - (a) Cash, purchase money obligations and governmental obligations, deposited as provided in Section 24, Paragraph I (1), to secure release of or representing proceeds of retired property included in item (3).....
  - (b) Property Additions, if any, used to obtain release of retired property included in item (3).....
  - (c) Property Additions, if any, used to replace Bonded Property sold or disposed of, or to replace insured Bonded Property, as set forth in Section 24, Paragraph I (3), and included in item (3).....
  - (d) Excess credit, if any, brought forward from previous Retirements Certificate.....
- (5) Total Retirement Credits—(a), (b), (c) and (d).....
- (6) Net Retirements—item (3) minus item (5).....
- (7) Net Bondable Additions—items (1) and (2) minus item (6).....
- (8) Amount of First Mortgage Pipeline Bonds which may be authenticated and delivered:
 

On the basis of Net Bondable Additions—60% of item (7).....
- (9) Additions Credit—item (7) minus 166⅔% of item (8).....

Dated .....

..... President

..... Treasurer  
of Cities Service Gas Company.