

"E. A RETIREMENTS CERTIFICATE of the Company dated not more than forty-five (45) days prior to the application for the authentication and delivery of such Bonds and signed also by an Engineer selected by the Company and acceptable to the New York Trustee, who may be in the employ of the Company, setting forth:

(1) The aggregate amount of all Retirements up to the date of said certificate which have not been included in a previous Retirements Certificate filed with the New York Trustee pursuant to this Section or *Section 31* or *57*, and stating that the amount of such Retirements has been computed as required by *Paragraph II of Section 24* and includes any amount required by the last paragraph of said *Paragraph II* to be treated as a Retirement;

(2) A brief description of such Retirements and the principal subdivisions of plant or capital account to which such Retirements have been or will be credited; and

(3) The amounts (stated separately according to the categories specified in *Paragraph I of Section 24*) of all Retirement Credits which, as provided in said *Paragraph I*, may be applied against such Retirements, and stating that such Retirement Credits have been computed as required by said *Paragraph I*.

"F. AN EARNINGS CERTIFICATE of the Company dated not more than forty-five (45) days prior to the application for the authentication and delivery of such Bonds, and setting forth:

(1) The amount of the Net Earnings Before Depreciation and Depletion of the Company, for a period of twelve (12) consecutive calendar months within the fifteen (15) calendar months immediately preceding the calendar month in which the application for the authentication and delivery of the Bonds is made, and stating separately the operating and net non-operating revenues and the operating