

(i) *Paragraph M* of said *Section 24* of the Original Indenture is hereby amended so that hereafter it shall read as follows:

"M. '*Unbonded Property*' shall mean and include all property of the Company, other than Bonded Property and property of the character embraced within the definition of Excepted Property. Property which has been made the basis for the release from the lien of this Indenture of only Unbonded Property, or the withdrawal of only Unbonded Cash (otherwise than under *Section 57*) from the New York Trustee or from the trustee or other holder of a Prior Lien on properties constituting part of the Trust Estate, shall not thereby become Bonded Property and such property may thereafter be certified to obtain the authentication and delivery of Bonds under this Article or to obtain the withdrawal of Deposited Cash under *Section 31*."

(j) *Paragraph O* of said *Section 24* of the Original Indenture is hereby amended so that hereafter it shall read as follows:

"O. '*Additions Credit*'.

(1) If and whenever any Net Bondable Additions shall have been certified to the New York Trustee and been made the basis for the authentication and delivery of Bonds under this Article or the withdrawal of Deposited Cash under *Article Five* or the withdrawal of Trust Moneys under *Section 57*, up to an amount less than the full amount permitted by this Article or by *Article Five* or by *Section 57*, as the case may be, then such Net Bondable Additions, even though they thereby become Bonded Property as defined in *Paragraph L* of *Section 24*, shall nevertheless be deemed to have been 'used' only up to an amount equal to 166 $\frac{2}{3}$ % of the aggregate principal