

or imprinted hereon and attested by its Secretary or one of its Assistant Secretaries.

Dated

CITIES SERVICE GAS COMPANY,

By.....

Attest:

President.

.....
Secretary.

[FORM OF NEW YORK TRUSTEE'S CERTIFICATE]

This is one of the Bonds described in the within mentioned Indenture.

CENTRAL HANOVER BANK AND TRUST COMPANY,
As Trustee.

By.....

Authorized Officer.

ARTICLE IV.

SINKING FUND FOR BONDS OF 1965 SERIES.

§9. (a) For the purpose of this Article, the fifteenth day of April, 1949, and the fifteenth day of April in each year thereafter to and including April 15, 1964, are called Sinking Fund Payment Dates. If any of said days is a Sunday or legal holiday, then the next succeeding business day shall be deemed to be a Sinking Fund Payment Date.

(b) The Company covenants and agrees that it will on April 15, 1949 create, and so long as any Bonds of 1965 Series are outstanding, maintain a Sinking Fund, and that it will pay to the New York Trustee on or before each Sinking Fund Payment Date, so long as any Bonds of 1965 Series are outstanding, for the account of such