

[The amount of odd numbered coupons shall be \$14.33;  
the amount of even numbered coupons shall be \$14.37.]

[FORM OF REGISTERED BOND WITHOUT COUPONS]

No. ....

\$.....

**CITIES SERVICE GAS COMPANY**

**FIRST MORTGAGE PIPELINE BOND,**

**2 $\frac{3}{4}$ % SERIES DUE 1965**

**DUE APRIL 15, 1965**

CITIES SERVICE GAS COMPANY (hereinafter called the "Company"), a corporation of the State of Delaware, for value received, hereby promises to pay to .....

..... or registered assigns, on the 15th day of April, 1965, at the office or agency of the Company in the Borough of Manhattan, The City of New York,

..... Dollars, in any coin or currency of the United States of America which at the time of payment shall be legal tender for public and private debts, and to pay interest thereon from the date hereof at the rate of 2 $\frac{3}{4}$ % per annum, payable at said office or agency in like coin or currency semi-annually on April 15 and October 15 in each year until the maturity date hereof.

This Bond is one of an authorized issue of Bonds of the Company known as its "First Mortgage Pipeline Bonds", issued and to be issued in one or more series under, and all equally and ratably secured (except as any sinking, amortization, improvement or other fund, established in accordance with the provisions of the indenture hereinafter mentioned, may afford additional security for the bonds of any particular series) by an Indenture of Mortgage and Deed of Trust dated as of December 1, 1933 (which, together with all in-