

of Section 13 of the Original Indenture, all definitive Bonds of said series shall be fully interchangeable for other Bonds of said series, and, upon surrender to the New York Trustee at its principal office, shall be exchangeable for other Bonds of said series of a different kind and/or denomination or denominations, as requested by the holder surrendering the same. The Company will execute, and the New York Trustee shall authenticate and deliver, coupon Bonds and/or registered Bonds without coupons, whenever the same shall be required for any such exchange.

§6. Bonds of 1965 Series for the aggregate principal amount of Thirty million dollars (\$30,000,000) may forthwith, upon the execution and delivery of this Supplemental Indenture, or from time to time thereafter, be executed by the Company and delivered to the New York Trustee, and shall thereupon be authenticated and delivered by the New York Trustee upon the Written Order of the Company, without awaiting the recordation, registration or filing of this Supplemental Indenture.

§7. The definitive Bonds of 1965 Series and the coupons attached thereto, the definitive registered Bonds of 1965 Series without coupons, and the certificate of authentication of the New York Trustee to be executed thereon shall be substantially in the following forms respectively:

[FORM OF COUPON BOND]

No. \$1,000.00

CITIES SERVICE GAS COMPANY

FIRST MORTGAGE PIPELINE BOND,

2 $\frac{7}{8}$ % SERIES DUE 1965

DUE APRIL 15, 1965

CITIES SERVICE GAS COMPANY (hereinafter called the "Company"), a corporation of the State of Delaware, for value received, hereby promises to pay to bearer, or, if this