

(2) no Bonds of any other series shall be authenticated and delivered, and no indenture supplemental hereto establishing the terms of such Bonds or otherwise shall be executed and delivered, if provision is made therein for the retirement, either through serial maturities or through the operation of any sinking, amortization, improvement, purchase or other analogous fund (but excluding retirement through redemption at the option of the Company) of more than five per centum (5%) of the aggregate principal amount of such Bonds authenticated and delivered pursuant to *Article Four, Five or Six*, during any period of twelve (12) consecutive calendar months prior to April 15, 1965.

"All Bonds of the same series shall be identical as to rate of interest and terms of redemption, if redeemable, and, unless they mature serially, as to date of maturity.

"Each series of Bonds shall be created by an indenture supplemental hereto authorized by a Resolution of the Board delivered to the New York Trustee.

"The Bonds of each series and the coupons to be attached to the coupon Bonds shall be substantially of the forms hereinbefore recited, with such omissions, variations and insertions as are permitted by this Indenture, and may have such letters, numbers or other marks of identification or designation and such legends or endorsements printed, lithographed or engraved thereon, as may be required to comply with the rules of any securities exchange or to conform to any usage in respect thereof, or as may, consistently herewith, be prescribed by the Board of Directors of the Company. The general form of the Bonds of each series issued hereunder shall be established by the indenture supplemental hereto creating such series as hereinabove provided. The Bonds of each series shall be distinguished from the Bonds of other series in such manner, either by a serial designation and/or in the title of the Bonds