

been "*made-the basis*" for the authentication and delivery of Bonds or the release of property or the withdrawal of cash, as the case may be, and as having been "*used*" for the purpose accomplished by such application."

ARTICLE II.

THE BONDS.

§2. *Section 3* of the Original Indenture is hereby amended so that it shall hereafter read as follows:

"SECTION 3. The aggregate principal amount of Bonds which may be secured by this Indenture is not limited but shall be such aggregate principal amount as may from time to time be authenticated and delivered under the terms hereof. The power of the Company to issue Bonds hereunder may be exercised from time to time whenever Bonds may be authenticated and delivered in accordance with *Articles Four, Five and Six*; and this Indenture shall be and constitute a continuing lien to secure the full and final payment of the principal of and interest on all Bonds which may, from time to time, be executed, authenticated and delivered hereunder, and issued by the Company."

§3. *Section 6* of the Original Indenture is hereby amended so that it shall hereafter read as follows:

"SECTION 6. The Bonds of each series (other than the Bonds of 1965 Series, as to which specific provision is made in *Article III* of the indenture supplemental hereto dated as of April 15, 1945) shall bear such date or dates, shall be payable at such place or places, shall mature on such date or dates, shall bear interest at such rate payable in such installments and on such dates, and may be redeemable before maturity at such price or prices and upon such terms and conditions, as shall be fixed and determined as aforesaid by the Board of