

cated by the word "Article" followed by a spelled out number, as in the Original Indenture.

The terms defined in the Original Indenture shall, for all purposes of this Supplemental Indenture, have the meaning specified in the Original Indenture except as otherwise set forth in this Supplemental Indenture or unless the context clearly indicates some other meaning to be intended. In addition, the following definitions shall apply to the terms employed in the Original Indenture and this Supplemental Indenture, wherever such terms are so employed, respectively, unless the context clearly indicates some other meaning to be intended:

(a) The terms "Indenture," "the Indenture," and "this Indenture" shall mean and include the Original Indenture and this Supplemental Indenture and any other indentures supplemental to the Original Indenture;

(b) The words "herein", "hereof", "hereto", "herely", "hereunder", "hereinbefore", "hereafter" and "hereinafter" and other equivalent words appearing in this Supplemental Indenture refer to this Supplemental Indenture and not to any particular article, section or other subdivision of this Supplemental Indenture. If, however, any of such words shall appear in the text of any Article, Section or other subdivision of the Indenture (as that word is defined in (a) immediately preceding), whether the text of such Article, Section or other subdivision stands as set forth in the Original Indenture unamended by this Supplemental Indenture, or whether said Article, Section or other subdivision has been amended by this Supplemental Indenture, then and in every such case said words shall refer to the Indenture and not merely to this Supplemental Indenture nor to any particular Article, Section or other subdivision of the Indenture; and the definition of said words contained in Paragraph M of Section 1 is hereby amended accordingly.