

particular series), and shall have the same proportionate interest and share in the Trust Estate, with the same effect as if all of the Bonds and coupons had been issued, sold and negotiated simultaneously on the date of the delivery of this Supplemental Indenture; and in trust for enforcing payment of the principal of the Bonds and of the interest thereon, according to the tenor, purport and effect of the Bonds and coupons and of the Indenture, and for enforcing the terms, provisions, covenants and stipulations in the Indenture and in the Bonds set forth,

UPON CONDITION that, until the happening of an Event of Default (as defined in *Section 105* of the Original Indenture), the Company shall be suffered and permitted to possess, use and enjoy the Trust Estate, except money, securities and other personal property pledged or deposited with or required to be pledged or deposited with the New York Trustee hereunder, and to receive and use the rents, issues, income, revenues, earnings and profits therefrom;

AND UPON THE TRUSTS, USES AND PURPOSES and subject to the covenants, agreements and conditions in the Indenture set forth and declared.

ARTICLE I.

CERTAIN DEFINITIONS; AND EFFECT OF INSTRUMENTS FILED WITH TRUSTS.

§1. For convenience of reference, numbered Sections of this Supplemental Indenture shall be indicated by a sign §, such as that at the beginning of this Section, followed by an Arabic numeral; and numbered Articles of this Supplemental Indenture shall be indicated by the word "Article" followed by a Roman numeral. Numbered Sections of the Original Indenture, whether or not amended by this Supplemental Indenture, shall be indicated by the word "Section" followed by an Arabic numeral, and numbered Articles of the Original Indenture, whether or not amended by this Supplemental Indenture, shall be indi-