

formed and fulfilled, and the execution and delivery hereof have been in all respects duly authorized;

NOW, THEREFORE, THIS SUPPLEMENTAL INDENTURE WITNESSETH that in order to secure the payment of the principal of and interest on all Bonds at any time outstanding under the Indenture (the term "the Indenture", as used in this Supplemental Indenture, meaning and including the Original Indenture and this Supplemental Indenture and any other indentures supplemental to the Original Indenture), according to their tenor, purport and effect, and to secure the performance and observance of all the covenants and conditions in the Bonds and in the Indenture contained and to declare the terms and conditions upon and subject to which the Bonds are and are to be issued and secured, and in order to carry out more effectually the purpose of the Indenture, by conveying to the Trustees property acquired by the Company since the date of the Original Indenture, and for and in consideration of the premises and of the mutual covenants herein contained and of the purchase and acceptance of the Bonds by the holders thereof, and of the sum of \$1 duly paid to the Company by the Trustees at or before the encasing and delivery hereof, and for other valuable considerations, the receipt whereof is hereby acknowledged, the Company has executed and delivered this Supplemental Indenture, and by these presents does grant, bargain, sell, release, convey, assign, transfer, mortgage, pledge, set over and confirm unto the Trustees, the following property, rights, privileges and franchises, which collectively, together with such of the property, rights, privileges and franchises as are described in the Original Indenture and are owned by the Company on the date of the execution and delivery hereof (other than property of a character embraced within the definition of Excepted Property as hereinafter set forth), the conveyance of which is hereby expressly confirmed, are hereinafter called the "Trust Estate" or the "mortgaged property", with the same force and effect as though described in the following form in the granting clauses of the Original Indenture, to wit: