

ing, or the Company, pursuant to a Resolution of the Board, may call such meeting. Every such meeting called by the New York Trustee shall be held in the Borough of Manhattan, City and State of New York, or, with the approval of the Company evidenced by a Resolution of the Board, at any other place in the United States of America, and written notice thereof, stating the place and time thereof and in general terms the business to be submitted, shall be mailed by the New York Trustee not less than 30 days before such meeting (a) to each registered holder of outstanding Bonds affected by the business to be submitted to the meeting addressed to him at his address appearing on the Bond register of the Company, (b) to each holder of any such Bond payable to bearer who shall have filed with the New York Trustee an address for notices to be addressed to him and (c) to the Company, and shall be published by the New York Trustee in each of the 4 successive calendar weeks immediately preceding the week in which the meeting is to be held, in at least one daily newspaper of general circulation regularly published in the English language in the Borough of Manhattan, City and State of New York, (in each instance upon any day of the week and in any such newspaper, but the publication in the first calendar week to be made not less than 28 days prior to the date of such meeting; *provided, however*, that the mailing of such notice to any Bondholder affected by the business to be submitted to the meeting, shall in no case be a condition precedent to the holding of such meeting, and neither failure so to mail such notice to any such registered owner or owners nor any defect in such notice shall affect the validity of the proceedings taken at such meeting. If such meeting is called by the Company or Bondholders affected by the business to be submitted to the meeting, it shall be held at such place in the United States of America as may be specified in the notice calling such meeting and notice thereof shall be sufficient for all purposes hereof if given by newspaper publication as aforesaid, stating the place and time of the meeting and in general terms the business to be transacted. Any meet-