

tions, limitations and restrictions thereafter to be observed;

C. To add to the covenants and agreements of the Company in this Indenture contained other covenants and agreements thereafter to be observed by the Company, and/or to surrender any right or power herein reserved to or conferred upon the Company;

D. To provide for the creation of any series of Bonds (other than the initial sixteen series), designating the series to be created and specifying the form and provisions of the Bonds of such series as hereinbefore provided or permitted;

E. To provide a sinking, amortization, improvement or other analogous fund for the benefit of all or any of the Bonds of any one or more series, of such character and of such amount and upon such terms and conditions as shall be contained in such supplemental indenture;

F. To provide the terms and conditions of the exchange of Bonds of one series for Bonds of another or other series, or as to the exchange of Bonds of one denomination or kind for Bonds of another denomination or kind, of the same series;

G. To provide that the principal of the Bonds of any series may be converted at the option of the holders into capital stock, bonds and/or other securities, and the terms and conditions of such conversion;

H. To change, alter, modify, vary or eliminate any of the terms, provisions, restrictions or conditions of this Indenture; *provided, however*, that any such changes, alterations, modifications, variations or eliminations made in a supplemental indenture pursuant to this Paragraph shall be expressly stated in such supplemental indenture to become effective only when there are no Bonds outstanding of any series authenticated and delivered prior to the execution of such supplemental indenture; and *provided, further*, that such supplemental indenture shall be specifically referred to in the text of all