

petition, answer or consent, seek relief under the provisions of any other now existing or future bankruptcy or other law providing for the reorganization, dissolution, liquidation or winding up of corporations on the ground of insolvency; or

E. If the Company shall consent to the appointment, upon the application of a creditor or creditors, of a receiver of itself or of the whole or any part of the Trust Estate, or if an order, judgment or decree shall be entered, upon the application of a creditor or creditors, by any court of competent jurisdiction appointing, without the consent of the Company, a receiver of the Company or of the whole or any substantial part of the Trust Estate, and such receiver shall not have been removed or discharged within 60 days thereafter; or

F. If a petition against the Company in proceedings under the corporate reorganization provisions of the National Bankruptcy Act (as now or hereafter amended) shall be approved by any court of competent jurisdiction and such approval shall not be withdrawn and the proceeding dismissed within 60 days thereafter, or if under the provisions of any other now existing or future bankruptcy or other law providing for the reorganization, dissolution, liquidation or winding up of corporations on the ground of insolvency, any court of competent jurisdiction shall assume jurisdiction, custody or control of the Company or of the whole or any part of the Trust Estate and such jurisdiction, custody or control shall not be relinquished or terminated within 30 days thereafter; or

G. If any governmental agency or any court at the instance of any governmental agency shall assume custody or control of the whole or any substantial part of the Trust Estate or shall assume control over the Company's affairs or operations to the exclusion of management by the Company; or

H. If any acceleration of the maturity of the principal of any of the Debentures or of the Promissory Note