

Section 98. If and so soon as

A. The Company shall have duly elected to redeem any Bond pursuant to *Section 95* and shall have delivered to the New York Trustee

(1) proof satisfactory to the New York Trustee that notice of redemption thereof has been duly published as provided in *Section 97*, or

(2) a written instrument executed by the Company under its corporate seal and expressed to be irrevocable, authorizing the New York Trustee to give such notice on behalf of the Company;

and shall have deposited with the New York Trustee an amount of money sufficient to pay the redemption price of such Bonds; and

B. The Company shall have made proper provision for the payment of all interest on any such Bond payable on or before the date designated for redemption thereof which is not included in the redemption price thereof;

then and in every such case the money held by the New York Trustee for the redemption of such Bond shall, without further act, be deemed forthwith to be reserved for the benefit of, and shall constitute a trust fund for, the holder of such Bond, but no interest shall accrue thereon in his favor. Thereafter, such Bond (or in the case of partial redemption of a registered Bond without coupons, the portion thereof to be redeemed) shall be excluded from participation in the lien of this Indenture or in the Trust Estate. Money held in trust by the New York Trustee for the redemption of any Bond shall not be deemed to be a part of the Trust Estate.

Section 99. All Bonds redeemed pursuant to *Section 97* and the appurtenant coupons shall be cancelled by the New York Trustee, and shall thereafter be cremated if in coupon form or delivered to the Company if in fully registered form, upon the written order of any officer of the Company. All