

to the respective maturity dates of such Bonds and shall be determined in accordance with the following table:

| <i>Years to Maturity</i> | <i>Redemption Price</i> |
|--------------------------|-------------------------|
| 15 (or more)..... | 105 % |
| 14½ | 105 % |
| 14 | 105 % |
| 13½ | 105 % |
| 13 | 104.75% |
| 12½ | 104.75% |
| 12 | 104.75% |
| 11½ | 104.50% |
| 11 | 104.50% |
| 10½ | 104.42% |
| 10 | 104.24% |
| 9½ | 104.06% |
| 9 | 103.87% |
| 8½ | 103.69% |
| 8 | 103.50% |
| 7½ | 103.30% |
| 7 | 103.11% |
| 6½ | 102.91% |
| 6 | 102.71% |
| 5½ | 102.50% |
| 5 | 102.29% |
| 4½ | 102.08% |
| 4 | 101.86% |
| 3½ | 101.64% |
| 3 | 101.42% |
| 2½ | 101.19% |
| 2 | 100.96% |
| 1½ | 100.73% |
| 1 | 100.49% |
| ½ | 100.25% |

For the purpose of all computations under this Section, if a redemption date shall occur subsequent to June 20 or December 20 in any year and on or prior to the next succeeding September 20th or March 20th interest payment date, as the case