

so far as permitted by law, will do whatever else may be necessary or be reasonably required by the Trustees or either of them in order to perfect and continue the lien of this Indenture upon the property mortgaged, pledged or assigned hereunder or intended so to be.

In furtherance of, but without limiting the generality of, the foregoing covenants of this Section, the Company will furnish to the New York Trustee on or before May 1st in each year, commencing with the year 1940, the following:

A. A CERTIFICATE OF THE COMPANY, briefly describing any additional land or interest in land (including in said term any gas and/or oil leases and any rights thereunder) and any new plant or pipeline system, other than Excepted Property, which the Company may have acquired since the date of the most recent Certificate filed with the New York Trustee pursuant to this Section (or, in the case of the first such Certificate, since the date of the execution and delivery hereof); and

B. The MORTGAGES, DEEDS, CONVEYANCES, ASSIGNMENTS, TRANSFERS AND INSTRUMENTS OF FURTHER ASSURANCE, if any, specified in the Opinion of Counsel referred to in the following *Paragraph C*; and

C. AN OPINION OR OPINIONS OF COUNSEL, specifying the mortgages, deeds, conveyances, assignments, transfers and instruments of further assurance which will be sufficient to subject to the direct lien of this Indenture (so far as permitted by law), all the Company's right, title and interest in and to the land and interests in land and any new plant or pipeline system described in said Certificate or stating that no such mortgage, deed, conveyance, assignment, transfer or instrument of further assurance is necessary for such purpose, and that, upon the recordation or filing, in the manner stated in such opinion, of the instruments so specified, if any, and, upon the recordation or filing of this Indenture or any supplemental indenture in the manner stated in such opinion, or without any such recordation or filing if such opinion shall so state, this Indenture will (so far as permitted by law) constitute a valid