

(4) It shall not be necessary for the Company to deliver to the New York Trustee the Resolution required by *Paragraph A*, the Earnings Certificate required by *Paragraph F*, or any of the Certificates or parts of the Opinion of Counsel referred to in *Clauses (5), (6) and (7) of Paragraph I of Section 25*.

(5) The summary certificate required by *Paragraph G of Section 25* shall show only Net Bondable Ordinary Additions, and shall not include any Additions Credit.

D. An OPINION or OPINIONS OF COUNSEL, stating that the instruments which have been or are therewith delivered to the New York Trustee conform to the requirements of this Indenture and constitute sufficient authority under this Indenture for the New York Trustee to pay over the Trust Moneys applied for, and that upon the basis of the acquisition of the Property Additions described in the Property Additions Certificate delivered to the New York Trustee pursuant to *Paragraph C* of this Section, the Trust Moneys whose withdrawal is then requested may be lawfully paid over under this Section.

Subject in all respects to the limitations imposed by *Section 26*, upon compliance with the foregoing provisions of this Section, the Company shall be entitled to withdraw and the New York Trustee shall pay upon the Written Order of the Company an amount of Trust Moneys up to, but not exceeding, the amount of the Net Bondable Ordinary Additions so certified to the New York Trustee pursuant to *Paragraph C* of this Section. Such withdrawal of Trust Moneys pursuant to this Section shall constitute a waiver by the Company of its right to the authentication and delivery of Bonds under *Article Four* on the basis of Net Bondable Ordinary Additions to the extent of a principal amount of Bonds equal to 50% of the amount of all Trust Moneys so withdrawn.

Section 58. Trust Moneys may be applied by the New York Trustee at any time and from time to time to the payment of the principal of Bonds upon redemption prior to