

tions and/or Ordinary Additions, and shall not include any Additions Credit.

D. An OPINION or OPINIONS OF COUNSEL, stating that the instruments which have been or are therewith delivered to the New York Trustee conform to the requirements of this Indenture and constitute sufficient authority under this Indenture for the New York Trustee to pay over the Trust Moneys applied for, and that upon the basis of the acquisition of the Property Additions described in the Property Additions Certificate delivered to the New York Trustee pursuant to *Paragraph C* of this Section, the Trust Moneys whose withdrawal is then requested may be lawfully paid over under this Section.

Upon compliance with the foregoing provisions of this Section, the Company shall be entitled to withdraw and the New York Trustee shall pay upon the Written Order of the Company an amount of Trust Moneys equal to the amount of the Property Additions so certified to the New York Trustee pursuant to *Paragraph C* of this Section.

Section 57. At any time and from time to time whenever the Company shall become entitled to the authentication and delivery of Bonds on the basis of Net Bondable Ordinary Additions under any of the provisions of *Article Four* (subject in all respects to the limitations imposed by *Section 26*), Trust Moneys may be withdrawn and shall be paid by the New York Trustee on Written Order of the Company at any time and from time to time upon receipt by and deposit with the New York Trustee of the following:

L. A RESOLUTION OF THE BOARD requesting the withdrawal and payment of a specified amount of Trust Moneys.

B. A CERTIFICATE OF THE COMPANY stating whether any of the Trust Moneys so to be withdrawn is Bonded Cash.