

tute sufficient authority under this Indenture for the Trustees to execute and deliver the release requested, and that, upon the basis of the cash, purchase money obligations, governmental obligations, certificates, opinions and other instruments delivered to the New York Trustee pursuant to *Paragraph D* of this Section, the property so sold or disposed of or contracted to be sold or disposed of may be released from the lien of this Indenture pursuant to the provisions of this Section;

(2) stating that the purchase money obligations, if any, delivered to the New York Trustee or to the trustee or other holder of a Prior Lien pursuant to *Clause (1) or (3) of Paragraph D* of this Section are valid obligations and are duly secured by a valid purchase money mortgage constituting a direct lien upon all the property to be released, or upon the portion thereof described pursuant to *Clause (5) of Paragraph B* of this Section, free and clear of all prior liens, charges or encumbrances, except any Prior Liens, or other charges or encumbrances prior to the lien of this Indenture, which may have existed on the property to be released immediately prior to such release and that the assignment of any mortgage securing such purchase money obligations is valid and in recordable form;

(3) stating that the governmental obligations, if any, delivered to the New York Trustee or to the trustee or other holder of a Prior Lien pursuant to *Clause (2) or (3) of Paragraph D* of this Section, constitute direct and general obligations of a designated State or a municipal corporation or other governmental subdivision which possesses power to levy taxes for the servicing and payment of said obligations, and that said obligations have been duly issued pursuant to law by such State, municipal corporation or other governmental subdivision in payment in whole or in part for the property to be released;

(4) in case, pursuant to *Clause (3) of Paragraph D* of this Section, any cash or purchase money obligations or governmental obligations shall be certified to have been