

to be released, which governmental obligations shall be received by the New York Trustee at the principal amount thereof in lieu of cash.

(3) A CERTIFICATE of the trustee or other holder of a Prior Lien on all or any part of the property to be released, stating that a specified amount of cash and/or a specified principal amount of purchase money obligations and/or governmental obligations of the character described in the preceding *Clauses (1) and (2)* of this Paragraph and representing proceeds of the sale of such property, have been deposited with such trustee or other holder pursuant to the requirements of such Prior Lien; and such certificate shall be received by the New York Trustee in lieu of cash equal to the cash and the principal amount of the purchase money obligations and of the governmental obligations so certified to have been deposited with such trustee or other holder of such Prior Lien.

(4) The CERTIFICATES, OPINIONS and OTHER INSTRUMENTS which the Company would be required to furnish to the New York Trustee, upon an application for the authentication and delivery of Bonds on the basis of Property Additions under *Article Four*, but with the following variations and omissions of the instruments specified in *Section 25*, to wit:

(a) *Clause (1)* of the Property Additions Certificate shall contain an additional statement to the effect that none of the Property Additions therein described have been acquired by the Company more than 30 days prior to the date of the application for such release;

(b) there shall be an additional statement in *Clause (2)* of the Property Additions Certificate, to the effect that none of the Property Additions therein described have in any other previous or then pending application been made the basis for the release of any Unbonded Property from the lien of this Indenture or for the withdrawal of any Unbonded Cash from the New York Trustee or from the trustee or other holder of a Prior Lien, and that none of said Property Additions include any