

CITIES SERVICE GAS COMPANY
INDENTURE OF MORTGAGE DATED DECEMBER 1, 1938

Summary Certificate and Computation of Net Bondable Additions

Filed with **CENTRAL HANOVER BANK AND TRUST COMPANY,**
New York Trustee,
upon

Application for Authentication and Delivery
Under Article Four, of \$..... of First Mortgage Pipeline Bonds,
Series

..... and
..... President and Treasurer, respectively, of
..... Company, hereby certify the following Summary of amounts shown
in the Property Additions Certificate dated and the Retirements Certificate
dated, filed or to be filed in connection with the above mentioned Application,
and the Computation of the amount of Bonds to whose authentication and delivery said Company is
now entitled:

- | | |
|---|----------|
| (1) Special Additions not previously Bonded, at Cost or Fair Value (whichever is less), as shown by <i>Clause (10)</i> of said Property Additions Certificate | \$ |
| (2) Ordinary Additions not previously Bonded, at Cost or Fair Value (whichever is less), as shown by <i>Clause (10)</i> of said Property Additions Certificate ..... | ..... |
| (3) Gross Bondable Additions—item (1) plus item (2) ..... | ..... |
| (4) Unused Special Additions Credit, as shown by <i>Clause (13)</i> of said Property Additions Certificate ..... | ..... |
| (5) Unused Ordinary Additions Credit, as shown by <i>Clause (14)</i> of said Property Additions Certificate ..... | ..... |
| (6) Retirements as shown by <i>Clause (1)</i> of said Retirements Certificate ..... | ..... |
| (7) Retirements Credits as shown by <i>Clause (3)</i> of said Retirements Certificate: | |
| (a) Cash, purchase money obligations and governmental obligations, deposited as provided in <i>Section 24, Paragraph 1 (1)</i> , to secure release of or representing proceeds of retired property included in item (6) ..... | ..... |
| (b) Property Additions, if any, used to obtain release of retired property included in item (6) ..... | ..... |
| (c) Excess credit, if any, brought forward from previous Retirements Certificate ..... | ..... |
| (8) Total Retirement Credits—(a), (b) and (c) ..... | ..... |
| (9) Net Retirements—item (6) minus item (8) ..... | ..... |
| (10) Net Bondable Additions—items (3), (4) and (5) minus item (9) ..... | ..... |
| (11) Net Bondable Special Additions—item (1) plus item (4), but not in excess of item (10) ..... | ..... |
| (12) Net Bondable Ordinary Additions—item (10) minus item (11) ..... | ..... |
| (13) Amount of First Mortgage Pipeline Bonds which may be authenticated and delivered: | |
| (a) On the basis of Net Bondable Special Additions—60% of item (11) ..... | ..... |
| (b) On the basis of Net Bondable Ordinary Additions—50% of item (12) ..... | ..... |

Dated

..... President

..... Treasurer
of Cities Service Gas Company.