

certificate as appraised by said Engineer; and stating that said Cost and Fair Value have been computed and ascertained as required by *Paragraph C of Section 24*. If, by virtue of the provisions of the foregoing *Clauses (6), (7), (8) and/or (9)* of this Paragraph, any of said Property Additions shall be separately described in said certificate, the Cost and Fair Value of such Property Additions shall be separately stated; and, in the case of Property Additions of the character described in *Clauses (7) and/or (8)* of this Paragraph, said Fair Value shall not exceed the value of such Property Additions as stated in the certificate, order or other document filed with the New York Trustee pursuant to *Paragraph C* of this Section if such a certificate, order or other document is required by the provisions of said *Paragraph C*; and in the case of Property Additions of the character described in *Clause (9)* of this Paragraph, the portion of the Cost thereof represented by securities shall not exceed the fair value of such securities as shown by the Appraiser's Certificate filed with the New York Trustee pursuant to *Paragraph D* of this Section.

(11) That all the Property Additions described in said certificate are used or useful in the business of transporting natural or artificial gas and constitute Property Additions as said term is defined in *Section 24*, and that no part of said Property Additions is property whose acquisition under the provisions of *Section 24* is not permitted to be made the basis of the authentication and delivery of Bonds under this Article.

(12) That none of said Property Additions are subject to any lien, charge or encumbrance prior to the lien of this Indenture, *except* the Prepaid Liens described pursuant to *Clause (4)* of this Paragraph, Permitted Encumbrances, and easements and similar encumbrances which, in the opinion of the signers of said certificate, do not materially impair the use of said Property Additions in the operation of the business of the Company.

(13) Whether there is an unused Special Additions Credit, and, if so, a statement of the amount thereof and