

(c) the aggregate of the amounts expended (excluding any amounts expended in respect of interest or premium) by the Company to cause such Prior Lien or Liens to become Prepaid Liens or to procure the satisfaction and discharge of the indebtedness secured thereby.

(5) That there is no outstanding indebtedness of the Company, or known, after due inquiry, to the Company, for the purchase price or construction of, or for labor, wages or materials in connection with the construction of, such Property Additions, which could become the basis of a Prior Lien upon said Property Additions (other than a Prior Lien described as provided in the preceding *Clause (4)*), which, in the opinion of the signers of said certificate, might materially impair the security afforded thereby.

(6) Whether any part of the Property Additions described in said certificate consists of Special Additions; and, if so, such Special Additions shall be separately described.

(7) Whether any part of the Property Additions described in said certificate consists of an acquired plant or pipeline system (which term shall mean a plant or pipeline system purchased or otherwise acquired by the Company as a whole or substantially as a whole, but not originally constructed by or for the Company); and, if so, such Property Additions shall be separately described.

(8) Whether any part of the Property Additions described in said certificate was acquired from an Affiliate; and, if so, such Property Additions shall be separately described.

(9) Whether any part of the Property Additions described in said certificate was acquired by the Company, in whole or in part, for a consideration consisting of securities; and, if so, such Property Additions shall be separately described, and said securities shall also be described.

(10) The Cost to the Company of said Property Additions, and also the Fair Value thereof at the date of such