

M. "*Unbonded Property*" shall mean and include all property of the Company, other than Bonded Property and Excepted Property. Property which has been made the basis for the release from the lien of this Indenture of only Unbonded Property, or the withdrawal of only Unbonded Cash (otherwise than under *Section 57*) from the New York Trustee or from the trustee or other holder of a Prior Lien, shall not thereby become Bonded Property and such property may thereafter be certified to obtain the authentication and delivery of Bonds under this Article or to obtain the withdrawal of Deposited Cash under *Section 31*.

N. "*Bonded Cash*" shall mean and include:

(1) Cash deposited with the New York Trustee under *Section 29*;

(2) Cash (including the proceeds of purchase money obligations and governmental obligations) deposited or required to be deposited with the New York Trustee, to obtain the release of, or representing the proceeds of the taking by eminent domain or of the purchase by a public authority or of any other disposition of, or of insurance on, any Bonded Property;

(3) Cash held by the New York Trustee in any sinking, amortization, improvement or other analogous fund, if any, which may hereafter be created as provided in *Section 6*, but only to the extent that the supplemental indenture or other instrument creating such fund provides that such cash shall be Bonded Cash.

Cash, other than Bonded Cash, held by the New York Trustee or by the trustee or other holder of a Prior Lien is sometimes herein referred to as "*Unbonded Cash*."

O. "*Special Additions Credit*" and "*Ordinary Additions Credit*."

(1) If and whenever any Net Bondable Additions shall have been certified to the New York Trustee and been made the basis for the authentication and delivery of Bonds under this Article or the withdrawal of Deposited Cash