

upon the surrender thereof to the New York Trustee, be exchanged for coupon Bonds of the same series and maturity, of the same aggregate principal amount, and of the same or of a different denomination or denominations.

All coupon Bonds so surrendered and all coupon Bonds delivered upon any such exchange shall be accompanied by all unmatured coupons, if any, appertaining thereto as well as all matured coupons thereto appertaining and representing interest not paid or made available for payment on the Bonds so surrendered. All registered Bonds without coupons surrendered for exchange shall be accompanied by a written instrument of transfer, in form approved by the Company, executed by the registered owner in person or by attorney authorized in writing. All Bonds and coupons so surrendered shall be forthwith cancelled by the New York Trustee and thereafter all coupon Bonds so cancelled together with the coupons appurtenant thereto shall be cremated. All Bonds executed, authenticated and delivered in exchange for Bonds so surrendered shall be the valid obligations of the Company, evidencing the same debt as the Bonds surrendered, and shall be secured by the lien of this Indenture and entitled to all of the benefits and protection hereof to the same extent as the Bonds in exchange for which they shall be executed, authenticated and delivered.

**Section 9.** From time to time the Bonds issuable hereunder shall be executed on behalf of the Company by its President or a Vice President, under its corporate seal attested by its Secretary or an Assistant Secretary, or by such other form of execution as may be prescribed by a Resolution of the Board delivered to the New York Trustee. The corporate seal of the Company may be affixed to any Bond by printing, engraving, lithographing, stamping or otherwise making, placing or affixing, or causing to be printed, engraved, lithographed, stamped or otherwise made, placed or affixed, upon such Bond, by any process whatsoever, an impression, fac-