

or report to the Trustees or the New York Trustee hereunder, it is provided that the Company shall deliver resolutions, certificates, statements, opinions, evidence, reports, orders and/or other papers as a condition of the granting of such application, or as evidence of the Company's compliance with any covenant herein contained, it is intended that the truth and accuracy, at the time of the granting of such application or at the effective date of such certificate or report (as the case may be), of the facts and opinions stated in such resolutions, certificates, statements, opinions, evidence, reports, orders and/or other papers shall in each and every such case be conditions precedent to the right of the Company to have such application granted or to the effectiveness of such certificate or report. Nevertheless, upon any such application, certificate or report, the resolutions, certificates, statements, opinions, evidence, reports, orders and/or other papers required by any of the provisions of this Indenture to be delivered to the Trustees or the New York Trustee as a condition of the granting of such application, or as evidence of such compliance, may be received by the Trustees or the New York Trustee as conclusive evidence of any statement therein contained, and shall be full warrant, authority and protection to the Trustees or the New York Trustee acting on the faith thereof, not only in respect to the statements of fact therein made, but also in respect to the opinions therein set forth. Before granting any such application, or accepting such evidence of compliance, the Trustees or the New York Trustee, as the case may be, shall not be under any duty to make any further investigation into the truth of the matters evidenced by any such resolution, certificate, statement, opinion, evidence, report, order or other paper, but they or it may in their or its discretion make any such independent inquiry or investigation as to them or it may seem proper. If the Trustees or the New York Trustee shall determine to make such further inquiry, they or it shall be entitled to examine the books, records and premises of the Company, either themselves or itself or by agent or attorney, and unless satis-