

[GENERAL FORM OF REGISTERED BOND WITHOUT COUPONS]

No. _____ \$
CITIES SERVICE GAS COMPANY
FIRST MORTGAGE PIPELINE BOND,
% SERIES DUE.....
 DUE.....

CITIES SERVICE GAS COMPANY (hereinafter called the "Company"), a corporation of the State of Delaware, for value received, hereby promises to pay to..... or registered assigns, on the..... day of....., at..... in..... Dollars, in any coin or currency of the United States of America which at the time of payment shall be legal tender for public and private debts, and to pay interest thereon from the date hereof at the rate of per cent. per annum, payable at said in like coin or currency semi-annually on..... and in each year until the maturity date hereof.

This Bond is one of an authorized issue of Bonds of the Company known as its "First Mortgage Pipeline Bonds", of an aggregate principal amount not exceeding \$47,500,000. at any one time outstanding, and issued and to be issued in series under, and all equally and ratably secured by, an Indenture of mortgage and deed of trust dated December 1, 1933, executed by the Company to Central Hanover Bank and Trust Company and Commerce Trust Company, a corporation of the State of Missouri, as Trustees, to which Indenture and all indentures supplemental thereto reference is hereby made for a description of the properties mortgaged and pledged, the nature and extent of the security, the rights of the holders of said Bonds and of the Trustees and of the Company in respect of such security, and the terms and conditions upon which said Bonds are and are to be issued and secured. As provided in, and to the extent permitted by, said Indenture, the rights and obligations of the Company and of the holders of said Bonds and coupons may be changed and modi-