

MORTGAGE RECORD 85

may be coupon Bonds, are to be substantially in the forms, respectively, hereinabove set forth for the Bonds of Series A, with such omissions, insertions and variations as may be authorized or permitted by this Indenture, such forms to be determined from time to time by the Board of Directors of the Railroad Company;

AND WHEREAS, by resolutions duly adopted by its Board of Directors at a meeting of said Board duly held, the Railroad Company did further determine that in order to secure the payment of the Bonds in accordance with the tenor and effect thereof, a mortgage and deed of trust in the form of this Indenture and containing all the covenants, conditions and provisions herein contained should be executed in the name and on behalf of the Railroad Company by its President, the Chairman of its Executive Committee or one of its Vice-Presidents, and under its corporate seal to be attested by its Secretary or one of its Assistant Secretaries, and should be delivered in the name and on behalf of the Railroad Company to The Chase National Bank of the City of New York, as Trustee, granting, conveying, assigning and transferring to the Trustee the several lines of railroads of the Railroad Company hereinafter described, with their franchises and their appurtenances, hereinafter named;

AND WHEREAS, all things necessary to make the Bonds, when executed by the Railroad Company and authenticated by the Trustee, the valid, binding and legal obligations of the Railroad Company, and to constitute this Indenture a valid, binding and legal mortgage and deed of trust for the security thereof, in accordance with their respective terms, have been done and performed, and have happened, and the execution and issue of the Bonds and the execution of this Indenture have in all respects been duly authorized;

NOW, THEREFORE, THIS INDENTURE WITNESSETH, that in order to secure the payment of the principal of and interest on all the Bonds at any time issued and outstanding under this Indenture according to the tenor, purport and effect thereof, and to secure the performance and observance of all the covenants and conditions herein contained, and to declare the terms and conditions upon which the Bonds are issued, received and held, said Union Pacific Railroad Company, party of the first part, in consideration of the premises and of the purchase and acceptance of the Bonds by the holders thereof, and of the sum of ten Dollars to it paid by The Chase National Bank of the City of New York, party of the second part, receipt whereof is hereby acknowledged, hath granted, conveyed, assigned and transferred, and by these presents doth grant, convey, assign and transfer, unto the said party of the second part, and its successors and assigns forever, all and singular the following described properties, privileges and franchises, viz.:

FIRST: The following described railroads now owned and operated by the Railroad Company (which, with any other lines of railroad which may hereafter become subject to the lien hereof, are hereinafter sometimes called the "mortgaged railroads"), as now constructed or as they or any of them shall hereafter be replaced or reconstructed, now aggregating about 3544.19 miles, viz.:

Main Lines

(1) A double-tracked line beginning at Council Bluffs, Iowa, and running thence to Omaha, Nebraska, including the Missouri River Bridge between said cities, and thence in a westerly direction through the state of Nebraska, about 9 miles in the state of Colorado and through the state of Wyoming to Ogden, Utah, 992.84 miles.

(2) A line beginning at Kansas City, Missouri, and running thence in a westerly direction through the state of Kansas to Denver, Colorado, 639.28 miles, of which 69.05 miles between Kansas City and Topeka, Kansas, is double-tracked.

(3) A line beginning at Pullman Junction, in Denver, Colorado, at a connection with line (2), above described, and running thence in a northerly direction via Brighton through the state of Colorado to Spear, Wyoming, and thence to a connection at Borie Junction with line (1), above described, and via Corlett Junction to another connection therewith at Cheyenne, Wyoming, 107.87 miles.

(4) A line beginning at Julesburg, Colorado, at a connection with line (1), above described, and running thence in a southwesterly direction through the counties of Sedgwick, Logan, Washington, Morgan and Weld, Colorado, to a connection with line (3), above described, at La Salle, Colorado, 151.53 miles.

(5) A line beginning at Sand Creek Junction, at a connection with line (3), above described, and running thence in a northerly direction via St. Vrain through the counties of Adams and Weld to another connection with said line (3) at La Salle Junction, all in the State of Colorado, 45.26 miles.

Branch Lines

(6) A line beginning at Summit, at a connection with line (1), above described, and running thence in a westerly direction via Gilmore through the counties of Douglas and Sarpy to another connection therewith at Lane, all in the state of Nebraska, 20.56 miles.

(7) A line beginning at Valley, Nebraska, at a connection with line (1), above described, and running thence in a southerly direction via Valparaiso and Lincoln through the counties of Douglas, Saunders, Lancaster and Gage, Nebraska, and the counties of Marshall and Riley, Kansas, to a connection with line (2), above described, at Manhattan, Kansas, 189.10 miles.

(8) A line beginning at Valparaiso, at a connection with line (7), above described, and running thence in a westerly direction through the counties of Saunders, Butler, Polk, Hamilton and Verlick to a connection with line (1), above described, at Central City, all in the state of Nebraska, 75.28 miles.

(9) A line beginning at Blue Springs Junction, at a connection with line (7), above described, and running thence in a westerly direction to Blue Springs, all in the county of Gage, Nebraska, 0.67 miles.

(10) A line beginning at Columbus, at a connection with line (1), above described, and running thence in a northerly direction through the counties of Platte and Madison to Norfolk, all in the state of Nebraska, 49.59 miles.

(11) A line beginning at Oconee, at a connection with line (10), above described, and running thence in a northwesterly direction through the counties of Platte, Mance and Boone to Albion, all in the state of Nebraska, 34.54 miles.

(12) A line beginning at Genoa, at a connection with line (11), above described, and running thence in a northwesterly direction through the counties of Mance, Boone and Greeley to Spalding, all in the state of Nebraska, 44.42 miles.

(13) A line beginning at Grand Island, at a connection with line (1), above described, and running thence in a northerly direction through the counties of Hall, Howard, Greeley and Valley to Ord, all in the state of Nebraska, 60.77 miles.

(14) A line beginning at Scotia Junction, at a connection with line (13), above described, and running thence in an easterly direction to Scotia, all in the county of Greeley, Nebraska, 1.37 miles.

(15) A line beginning at St. Paul, at a connection with line (13), above described, and running thence in a westerly direction through the counties of Howard and Sherman to Loup City, all in the state of Nebraska, 39.40 miles.

(16) A line beginning at Poelus, at a connection with line (15), above described, and running thence in a westerly direction through the counties of Howard and Buffalo to Pleasanton, all in the state of Nebraska, 22.09 miles.

(17) A line beginning at Gibbon, at a connection with line (1), above described, and running thence in a southwesterly direction through the counties of Buffalo, Hall and Adams to Hastings, all in the state of Nebraska, 27.45 miles.

(18) A line beginning at Kearney, at a connection with line (1), above described, and running thence in a northwesterly direction through the counties of Buffalo, Dawson, Custer and Logan to Stapleton, all in the state of Nebraska, 102.45 miles.

(19) A line beginning at O'Fallon's, Nebraska, at a connection with line (1), above described, and running thence in a westerly direction through the counties of Lincoln, Keith, Garden, Morrill and Scotts Bluff, in the state of Nebraska, to South Torrington, Wyoming, 200.89 miles.

(20) A line beginning at Gering, at a connection with line (19), above described, and running thence in a southwesterly direction to Riford, all in the county of Scotts Bluff, Nebraska, 9.14 miles.