Attest:
....

(GENERAL FORM OF COUPON APPURTENANT TO COUPON BONDS OF SERIES A)

On the 25th day of ...., 19... (unless the Bond hereinafter described shall have been called for previous redemption and payment duly provided therefor), upon surrender of this coupon, THE GAS SERVICE COMPANY will pay to bearer, at the office or agency of the Company in the Borough of Manhattan, The City of New York, Twenty-one Dollars and twenty-five cents ($21.25) in any coin or currency of the United States of America which at the time of payment shall be legal tender for public and private debts, being six months' interest then due on its First Mortgage Bond, Series A Due 1941-1954, No. ....

....
Treasurer.

(GENERAL FORM OF REGISTERED BOND OF SERIES A WITHOUT COUPONS)

No. .... $............

THE GAS SERVICE COMPANY

First Mortgage Bond,

Series A Due 1941-1954

Due............

THE GAS SERVICE COMPANY (hereinafter called the "Company"), a corporation of the State of Delaware, for value received, hereby promises to pay to .... or registered assigns, on the ...... day of ...., 19.., at the office or agency of the Company in the Borough of Manhattan, The City of New York, ...Dollars, in any coin or currency of the United States of America which at the time of payment shall be legal tender for public and private debts, and to pay interest thereon from the date hereof at the rate of four and one-quarter per cent. (4 1/4%) per annum, payable at said office or agency in like coin or currency semi-annually on April 25th and October 25th in each year until the principal hereof shall have become due and payable.

This Bond is one of an authorized issue of Bonds of the Company known as its "First Mortgage Bonds" of an aggregate principal amount not exceeding $12,000,000 at any one time outstanding, and issued and to be issued in series under, and all equally and ratably secured by, an Indenture of Mortgage and Deed of Trust dated as of October 25, 1939, executed by the Company to The Commercial National Bank and Trust Company of New York and Commerce Trust Company, a corporation of the State of Missouri, as Trustees, to which Indenture and all indentures supplemental thereto reference is hereby made for a description of the properties mortgaged and pledged, the nature and extent of the security, the rights of the holders of said Bonds and of the Trustees and of the Company in respect of such security, and the terms and conditions upon which said Bonds are and are to be issued and secured. As provided in, and to the extent permitted by, said Indenture, the rights and obligations of the Company and of the holders of said Bonds and coupons may be changed and modified with the consent of the Company by the affirmative vote of the holders of at least 75% in principal amount of the Bonds then outstanding affected by such change or modification (excluding Bonds disqualified from voting by reason of the Company's interest therein as provided in said Indenture); provided, however, that without the consent of the holder hereof no such change or modification shall permit the reduction of the principal or the extension of the maturity of the principal of this Bond or the reduction in the rate of interest heron or any other modification of the terms of payment of such principal or interest or shall reduce the percentage of Bonds required for the adoption of charges or modifications as aforesaid.

As provided in said Indenture, said Bonds are issuable in series, which may vary as in said Indenture provided or permitted. This Bond is one of a series of Bonds Entitled "First Mortgage Bonds, Series A Due 1941-1954".

As provided in said Indenture, this Bond shall be redeemable at the option of the Company at any time, in whole or in part, upon at least thirty (30) days' prior notice, at redemption prices which shall consist of the following percentages of the principal amount hereof, together in each case with accrued interest to the date fixed for redemption:

(Here insert redemption provisions.)

Provided, however, that the Company shall be entitled to redeem First Mortgage Bonds, Series A Due 1941-1954 only in the inverse order of their respective maturities.

This Bond has been issued in lieu of or in exchange for coupon Bonds of the same series and maturity whose distinctive numbers are endorsed hereon. If any of such coupon Bonds represented by such distinctive numbers shall be selected for redemption and payment duly provided therefor as provided in said Indenture, interest shall cease to accrue hereon from and after the date fixed for redemption, except that, in the event of the selection for redemption of a part only of the coupon Bonds represented by the numbers so endorsed hereon, interest shall cease to accrue as aforesaid only upon that portion of the principal amount hereof equal to the aggregate principal amount of the coupon Bonds so selected for redemption, and in such event payment of the redemption price will be made only (a) upon presentation of this Bond for notation hereon of the payment of such portion of the principal amount hereof and of the distinctive number or numbers of the coupon Bond or Bonds reserved for exchange for such portion, or (b) upon surrender of this Bond in exchange for a Bond or Bonds, either registered or coupon (but only of authorized denominations), of an aggregate principal amount equal to the unredeemed balance of the principal amount of this Bond.

If an event of default, as defined in said Indenture, shall occur, the principal of this Bond may become or be declared due and payable, in the manner and with the effect provided in said Indenture.

This Bond is transferable by the registered owner hereof in person or by attorney authorized in writing, at the office or agency of the Company in the Borough of Manhattan, The City of New York, upon surrender and cancellation of this Bond and on payment of charges, and upon any such transfer a new registered Bond without coupons, of the same series, for the same aggregate principal amount, will be issued to the transferee in exchange herefor. The Company and the Trustees may deem and treat the person in whose name this Bond is registered as the absolute owner hereof, for the purpose of receiving payment and for al other purposes.

This Bond, alone or with other Bonds of the same series and maturity, may be exchanged upon surrender hereof to The Commercial National Bank and Trust Company of New York, or its successor as Trustee under said Indenture, for one or more other registered Bonds without coupons, of the same series and maturity and of the same aggregate principal amount but of a different authorized denomination or denominations, and this Bond may, upon surrender hereof as aforesaid, be exchanged for one or more coupon Bonds of the same series and maturity and of the same aggregate principal amount, of the denomination of $1,000 each, accompanied by all appropriate coupons, all upon payment of charges and subject to the terms and conditions set forth in said Indenture.