

MORTGAGE RECORD No. 79

unto affixed as of the _____ day of _____ 19____.

THE KANSAS ELECTRIC POWER COMPANY

ATTEST:

BY _____

Vice-President

Assistant Secretary.

(Form of Corporate Trustee's Certificate)

This is to certify that this bond is one of the bonds described in the within mentioned Indenture.

IRVING TRUST COMPANY, AS CORPORATE TRUSTEE.

BY _____

Assistant Secretary.

(ENDORSEMENT)

The revenue stamps required on account of the issuance of this bond have been affixed to the Mortgage therein mentioned and duly cancelled.

(Form of Assignment to be Endorsed on Registered Bond)

For value received _____ hereby sell, assign and transfer unto _____ the within bond issued by the Kansas Electric Power Company, and do hereby irrevocably authorize said Company to transfer said bond on the books of said Company.

Dated _____ 19____.

In the presence of: _____

NOW, WHEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) duly paid by the Trustees to the Company and of further good and valuable considerations, the receipt whereof is hereby acknowledged, and in order to confirm in the Trustees title to the property hereinafter described acquired by the Company subsequent to the date of the Original Indenture and of the Second Supplemental Indenture, and now subject to the lien thereof, the Company has mortgaged and conveyed, granted, bargained, sold, aliened, remised, released, warranted, pledged, transferred and assigned, and by these presents does hereby mortgage and convey, grant, bargain, sell, alien, remise, release, warrant, pledge, transfer and assign unto said Irving Trust Company and William F. Halburn, as Trustees, and their successors in trust and their assigns forever, with all rights of substitution and with full subrogation to any and all warranties or rights of action against previous vendors or holders or other persons, all and singular the property, real, personal and mixed, inmove, rights, privileges, easements and franchises of every description now owned by the Company and acquired by it subsequent to the date of the Original Indenture, title to which is not specifically confirmed in the Trustees by the Second Supplemental Indenture, excepting, and there are hereby reserved from the lien and effect of the Original Indenture and all indentures supplemental thereto, any and all lamps and other supplies, machinery, appliances, goods, wares and other movable property now or at any time hereafter handled and kept in stock by the Company for the purpose of sale as merchandise and not in use or connected as fixtures with its plants, and excepting also all consumable supplies; provided, however, that the Company shall in the event of any default by it in the payment of the principal or interest upon any of its bonds, or in the performance of any of the covenants or conditions of the Original Indenture or indentures supplemental thereto, and upon the demand of the Corporate Trustee, promptly execute and deliver to the Trustees good and sufficient instruments of conveyance transferring to the Trustees, subject to the trust of the Original Indenture and all indentures supplemental thereto, said excepted property. There is also included in this transfer, mortgage and conveyance without in any wise limiting or impairing by the enumeration of the same, the scope and intent of the foregoing or of any general description contained in this Third Supplemental Indenture, the following described property owned by the Company:

FIRST. The gas plant and gas distribution system located in the City of Emporia, Lyon County, Kansas, and territory adjacent and contiguous thereto, together with all the buildings, structures, machinery, engines, boilers, condensers, pumps, wells, retorts, holders, tanks, distribution system, pipes, mains, service connections, meters, appliances, appurtenances, books, contracts, choses in action, contracts, leases, privileges, franchises, licenses, permits and easements, in anywise appertaining to said plant and system or the operation or maintenance thereof.

SECOND. The electric distribution systems, including poles, wires, electrical conductors, lines, conduits, cables, guy wires, insulators, transformers, meters, machinery, tools, equipment and appurtenances, contracts, leases, privileges, franchises, licenses, permits and easements in anywise appertaining to said systems, or any of them, or the operation or maintenance thereof, in the incorporated cities of Lebo, in Coffey County, Kansas, Fall River and Madison, in Greenwood County, Kansas, in Labette County, Kansas, Easton, in Leavenworth County, Kansas, Admire and Reading, in Lyon County, Kansas, St. Paul and Thayer, in Neosho County, Kansas, Oliver in Osage County, Kansas, and Benedict and Coryville, in Wilson County, Kansas.

THIRD. The electric transmission lines, including poles, wires, electrical conductors, conduits, cables, guy wires, insulators, equipment and appurtenances, contracts, leases, privileges, franchises, licenses, permits and easements in anywise appertaining to said transmission lines, or either of them, or the operation or maintenance thereof, (1) located in the Counties of Douglas and Shawnee, in the State of Kansas, and constituting a 66 K.V. 3 phase line extending for a distance of 23.4 miles from the City of Lawrence in Douglas County, Kansas, to the unincorporated village of Tecumseh, in Shawnee County, Kansas, and (2) located in the Counties of Greenwood and Woodson, in the State of Kansas, and constituting a 33 K.V. 3 phase line extending for a distance of 16.5 miles from the City of Virgil, in Greenwood County, Kansas, to the City of Toronto, in Woodson County, Kansas.

FOURTH. The electric substations, including structures, poles, wires, electrical conductors, insulators, machinery, tools, equipment and appurtenances, contracts, leases, privileges, franchises, licenses, permits and easements in anywise appertaining to said substations, or any of them, located and described as follows: the 33 to 12/2.3 K.V. substation located in the City of Lebo, Coffey County, Kansas; the 66 to 33 K.V. substation located in the City of Lawrence, Douglas County, Kansas; the 33 to 12/2.3 K.V. substation located in the City of Eureka, Greenwood County, Kansas; the 60 to 2.3 K.V. Substation located in the City of Parsons, Labette County, Kansas, and the 33 to 6.9 K.V. substation adjacent to the City of Toronto, Woodson County, Kansas.