

## MORTGAGE RECORD 75

coupons for the said interest bearing the fac-simile signature of its Treasurer to be attached hereto as of the first day of September, 1927.

The Chicago Rock Island and Pacific  
Railway Company.

By-----  
Vice President.

Attest-----

Assistant Secretary.

(Form of Interest Coupon Series A)

From which shall be omitted, in the case of coupons maturing on and prior to September 1, 1932, the words "unless the bond herein mentioned shall have been called for previous redemption and payment thereof duly provided for."

No-----  
On the first day of -----19-----unless the bond herein mentioned shall have been called for previous redemption and payment thereof duly provided for, The Chicago, Rock Island and Pacific Railway Company will pay to bearer at its office or agency in the Borough of Manhattan, The City of New York, on surrender of this coupon, -----in gold coin of the United States of America, without deduction for taxes (other than Federal income taxes) being six months' interest then due on its Secured  $\frac{1}{2}\%$  Gold Bond, Series A due September 1, 1952, No. -----

Treasurer.

(Form of Registered Bond of Series A)  
United States of America.

No-----

The Chicago Rock Island and Pacific Railway Company.  
Secured  $\frac{1}{2}\%$  Gold Bond  
Series A due September 1, 1952

The Chicago, Rock Island and Pacific Railway Company (hereinafter called the "Railway Company") for value received hereby promises to pay to-----or registered assigns, on the first day of September 1952 at its office or agency in the Borough of Manhattan, The City of New York, the principal sum of ----- in gold coin of the United States of America of or equal to the standard of weight and fineness existing September 1, 1927, and until the payment of said principal sum, to pay interest thereon at the rate of Four and one half per cent ( $4\frac{1}{2}\%$ ) per annum at its said office or agency, in like gold coin semi-annually on the first day of March and the first day of September in each year, from the date hereof, if the same be an interest date, and, if not, from the next preceding interest date. Both the principal and interest of this bond are payable without deduction for any tax, assessment or governmental charge (other than Federal income taxes) which the Railway Company or the Trustee under the Trust Indenture hereinafter mentioned may be required or permitted to pay thereon or to retain therefrom under any present or future law of the United States of America, or of any state, county, municipality, or other taxing authority therein, the payment of all of which the Railway Company hereby assumes.

This bond is one of a series of Forty Million Dollars (\$40,000,000) aggregate principal amount of coupon bonds and registered bonds known as the Secured  $\frac{1}{2}\%$  Gold Bonds Series A due September 1, 1952 of the Railway Company constituting part of a duly authorized issue of its Secured Gold Bonds limited to the aggregate principal amount of Fifty Million Dollars (\$50,000,000) at any time outstanding all issued by a Trust Indenture dated as of September 1, 1927 between the Railway Company and The National City Bank of New York as Trustee (hereinafter called "the Trustee") For a description of the nature and the extent of the security and the rights of the Trustee and the holders of the bonds with respect thereto, reference is made to the Trust Indenture.

All of the bonds of Series A but not a part thereof, may be redeemed, at the option of the Railway Company on September 1, 1932 or on any semi-annual interest date thereafter and prior to maturity, upon at least sixty days' prior notice published in two daily newspapers printed in the English language and published and of general circulation in the Borough of Manhattan, The City of New York, at the principal amount thereof plus a premium equal to 2% per cent. if redeemed on or after September 1, 1932, and on or before September 1, 1947 or, if redeemed after September 1, 1947, plus a premium equal to  $\frac{1}{2}$  of 1 per cent for each period of six months intervening between the date of redemption and September 1, 1952.

This bond is transferable by the registered owner, in person or by duly authorized attorney at said office or agency of the Railway Company, upon surrender and cancellation hereof, and thereupon a new registered bond or registered bonds without coupons of the same series and aggregate principal amount will be issued to the transferee in exchange herefor; or the registered owner of this bond at his option, may surrender the same for cancellation in exchange for a like aggregate principal amount in either registered bonds without coupons or coupon bonds of the denomination of \$1,000 of the same series; and the holder of any coupon bonds of the same series of the aggregate principal amount of \$1,000 or any multiple thereof, at his option, may surrender the same for cancellation with all unmatured coupons attached, in exchange for a like aggregate principal amount of registered bonds without coupons of the same series; all as provided in the Trust Indenture, and on payment, in any case, if the Railway Company, shall require it, of the charges therein provided for. In case an event of default as defined in the Trust Indenture shall happen, the principal of all the bonds of each and every series outstanding hereunder may be declared and thereupon become due and payable before maturity in the manner and with the effect provided in the Trust Indenture. This bond shall not be valid or become obligatory for any purpose until it shall have been authenticated by the execution by the Trustee of the certificate hereon endorsed.

In Witness Whereof, The Chicago, Rock Island and Pacific Railway Company, has caused this bond to be executed in its corporate name by its President or one of its Vice Presidents and its corporate seal to be hereto affixed, attested by its Secretary or one of its Assistant Secretaries, this-----

The Chicago, Rock Island and Pacific  
Railway Company

By-----  
Vice President

Attest-----

Assistant Secretary.