

SAUL DOORHORTH STATIONERY CO. KANSAS CITY, MO. 64111

Dated -----19--.

In the presence of:

(Form of Legend for Registered Bond)

This bond is issued in lieu of or in exchange for coupon bond(s) of this issue and series numbered M-----for \$1,000 (each) not contemporaneously outstanding, and coupon bond(s) of this issue and series bearing the said number(s) will be issued in exchange for this bond upon surrender, cancellation and payment of charges provided in the Indenture.

Now Therefore, This Indenture, Witnesseth:

That in order further to secure the payment of the principal of and interest on all bonds of all series at any time issued and outstanding under the said Original Indenture and said Supplemental Indentures according to their tenor, purport and effect and further to secure the performance and observance of all the covenants and conditions upon which said bonds are issued, received and held and for and in consideration of the premises and of the acceptance or purchase of the said bonds by the holders thereof, and of the sum of One Dollar (\$1.00) lawful money of the United States of America, duly paid by the Trustees to the Company at or before the sealing and delivery of this second supplemental Indenture, the receipt whereof is hereby acknowledged, said The Kansas Electric Power Company, (party of the first part hereto) has executed and delivered this second Supplemental Indenture and has granted, bargained, sold, aliened, remised, released, conveyed warranted, pledged, transferred and assigned and by these presents does hereby grant, bargain, sell, alien remise, release, convey warrant pledge, transfer and assign unto said The American Exchange-Pacific National Bank, of the office of New York and William P. Malburn, as Trustees, and their successors in the trust and assigns forever, with all rights of substitution and with full subrogation to any and all warranties or rights of action against previous vendors or holders or other persons all and singular its property, real, personal, and mixed, income, rights, privileges, easements, and franchises of every description now owned, used or enjoyed by it and purchased or otherwise acquired by the Company subsequent to June 1, 1922 (the date of the Original Indenture) and now owned used or enjoyed by it excepting, and there are hereby reserved from the lien and effect of the said Original Indenture, and all Supplemental Indentures, all lamps hereafter handled and kept in stock by the Company for the purpose of sale as merchandise and not in use nor connected as fixtures with its plants; and excepting also all consumable supplies; provided, however, that the Company shall, in the event of any default by it in the payment of the principal of or interest upon any of its bonds or in the performance of any of the covenants or conditions of the said Original Indenture or said Supplemental Indentures and upon demand by the Corporate Trustee promptly execute and deliver to the Trustees good and sufficient instruments of conveyance transferring to the Trustees subject to the trusts herein created, said excepted property. There is also included in this transfer, mortgage and conveyance, without in any wise limiting or impairing by the enumeration of the same, the scope and intent of the foregoing or of any general description contained in this second Supplemental Indenture, the following described property owned by the Company.

First, The light, heat and power plant and system and ice plant located in the county of Greenwood State of Kansas, together with all the buildings, structures, engines, boilers condensers, pumps, tanks, machinery, tools, pipes, conduits, insulators, dynamos, meters, wires, poles, lines, equipment, transformers, transmission lines, distributing systems, generators, electrical conductors, standpipes, books, documents, choses in action, contracts, leases, privileges, franchises, licenses, permits and easements, in anywise appertaining to said plants, systems or any of them or the operation or maintenance thereof.

Second, The following described real estate situate, lying and being in the City of Eureka, in the county of Greenwood, State of Kansas, to-wit:

(1) All those certain Lots numbered ten (10) and eleven (11) in Block numbered sixty seven (67) of the Town Company's Addition to the said City of Eureka, in Greenwood County, Kansas.
(2) All those certain Lots numbered seven (7), eight (8) and nine (9) in block numbered sixty seven (67) of the Town Company's Addition to the said City of Eureka, in Greenwood County, Kansas, except a strip beginning at the northwest corner of said lot seven (7), thence south along the west line of said lot twenty (20) feet, thence in a northeasterly direction to a point on north line of said lot seven (7) thence west ninety (90) feet to place of beginning, and less one hundred and fifteen (115) feet off east side of said lots; and less a tract described as follows: Commencing at the northeast corner of said lot seven (7) running thence west sixty (60) feet for a point of beginning, thence west fifty five (55) feet; thence south twelve (12) feet, two (2) inches thence northeast to place of beginning.

Third, Also all licenses, easements, covenants, deeds, leases and rights under leases rights, privileges, consents, immunities, powers, things in action, contracts, claims, demands and franchises (not including the franchise to be a corporation), books, documents, contracts, stocks, bonds, and securities of other companies, and all patents or rights under patents or under any and all contracts or agreements respecting patents or processes connected with or in any way relating to the generating, producing, manufacturing, measuring, delivering, distributing, transferring or supplying of electricity or other purposes of the company, and chattels and personal and real estate of every description (except such as have been heretofore stated to be reserved herefrom) however, acquired, and whether in the possession of or belonging to or hereafter in any way acquired, owned or possessed by the company and used and enjoyed by it, together with all and singular the buildings, tenements, hereditaments and appurtenances belonging, or in any way appertaining to the aforesaid property or any part thereof and the reversions, remainders, incomes, rents, issues and profits thereof, and also all the estate, title, interest, property, possession, claim and demand whatsoever, as well as law as in equity of the Company of, in and to the said premises and property with the appurtenances, and each and every part and parcel thereof.

Fourth, All the following described real estate situated in the county of Labette State of Kansas, to-wit:

Lots twenty five (25) and twenty six (26) Block Thirty three (33) in the City of Parsons, Labette County, Kansas, together with all party wall agreements and rights thereunder. Being the same premises conveyed by Electric Office Realty Company, Inc. to Kansas Electric Power Company, by deed dated July 31st, 1926.

Fifth, The following described lot, tract or parcel of land, lying, being and situated in the county of Morris, State of Kansas, described as follows:

Lot four (4) Block Nineteen (19) in the City of Council Grove according to the recorded plat of said city.

being the same premises conveyed by Electric Office Realty Company Inc. to Kansas Electric Power Company, by deed dated July 31st, 1926.

Sixth, The following described lot, tract or parcel of land lying, being and situated in the County of Greenwood, State of Kansas, described as follows:

The West half (½) of lot no. five (5) and the east fifty (50) feet of the west seventy five (75) feet of lot no. six (6) in Block twenty five (25) according to the recorded plat in the City of Eureka.