SECTION 5. Any and all of the Refunding Bonds specified in any such resolution or resolutions of the Board of Directors, shall, if payable in sterling money, bear an inscription and ob-

resolutions of the Board of Directors, shall, if payable in sterling money, bear an inscription and ob-ligation substantially in the following form: Additional interest is payable on this bond at the rate of -\$ per annum, as eviden-ced by the additional interest obligations hereto attached unless this bond shall be registered as to both ced by the additional interest outgations hereto attached unless this cond shall be registered as to of principal and interest pursuant to the terms thereof. If so registered, Union Pacific Kaliroad Company, for value received, will pay to the registered owner of the within bond, in addition to the interest at The rate of four per cent, per snum expressed in said bond, and on the several dates mice and at the place where such interest is therein expressed to be payable (unless said bond shall have been previous place where such interest is therein expressed to be payable (unless said bond shall have been previous-ly, redeemed), additional interest at the rate of - per cent. per annum upon the principal amount of said expressed four per cent. Interest acrues. This obligation is issued under and secured by an in-pany of New York, supplemental and subordinate to the mortgage securing the bond aforesaid. Dated as of

## UNION PACIFIC RAILEOAD COMPANY. by

SECTION 6. In case any registered bond without coupons bearing the said additional est obligation shall be surrendered for transfer, or any coupon bond bearing such additional inter-bonds without coupons issued upon such transfer or exchange for a registered bond, the registered bond or interest obligation in substantially the form provided in Section 4 of this Article, and in case any bond of the without coupons shall be surrendered in sections for a coupon bond, or in case any bond interest abiligation in substantially the form provided in Section 4 of this Article, and in case any suc registered bond without coupons shall be surpendered in exchange for a coupon bond, or in case any bond shall be surrendered in exchange for a coupon bond popuble in gold coin of the United State of America, the coupon bond or bonds issued upon such exchange shall be an incoription and additional interest ob-ligations attached to the coupons, in substantially the forms respectively provided in Sections 2 and 3 the bond and coupons surrendered for exchange, shall alto cancel any additional interest ob-mertaining to the bonds so surrendered, and shall deliver the same to the Emilrond Company. the cond and coupons surremarked for extrange, shall also cancel any additional interest or pertaining to the bonds so surrendered, and shall doliver the same to the Endiroad Company.

pertaining to the bonds so surrendered, and shall deliver the same to the Bailroad Company. (addination) In the case of the exchange of a bond payable in sterling money bearing such addition al interest obligations to be attained it in a couple bond, and he delivered only upon the payment to the Rail-nead Company of the difference at the current rate of exchange between the accrued additional interest on the bond surrendered for exchange and the accrued additional interest on the bond issued in exchange

Lig

SECTION 7. In case any bond bearing such additional interest obligation, or any SECTION 7. In case any bond bearing such additional interest oblightion, or any additional interest oblightion or oblightions attached to a coupon or coupons, shall become multilated, or be destroyed, the Railroad Company, in addition to delivering the new bond of like tenor and date upo the terms and as provided in Section 17 of Article First of the Refunding Mortgage, will, in the case of a registered bond, endres thereon the additional interest oblightion in substantially the form in Section 4 of this Article provided, or, in the case of a coupon bond, will ensure thereon the terms of a coupon bond, will ensure thereon the terms of a coupon bond. a registered bond, endrse thereon the additional interest obligation in substantially the form in Section 4 of this Article provided, or, in the case of a coupon bond, will execute thereon the inscription (or coupons the additional interest obligations, in substantially the forms respectively provided in Section 2, Section 3 and Section 5 of this Article, in exchange and substitution for, and upon cancellation of the inscription and / or additional interest obligation or obligations upon such multilated bond, or, in the supplemental certificate of authentication in substantially the form in Section 12 of this Article provided.

SECTION 8. For the purpose of attaching said additional interest obligations to su SECTION 5. For the purpose of attaching said additional interest oblightions to suc of the said Refunding Bonds in coupon form as shall at the date hereof be held by the Eailroad Company and as shall have been already authenticated by the trustee of the Refunding Mortgage, the Trustee, upon the surrender of any or all thereof, and upon the request of the Eailroad Company, shall multilate and cancel the sheet of coupons attached to such surrendered bonds and in place thereof shall attach or cause the attached to such bords, coupon sheats corresponding to these cancel has a formatid by the failroad to such bords. Cancel the sneet of coupon attached to such but sufference to only and in plate the state of the additional interest obligation or, in the case of bonds payable in sterling money, the inscription and obligation, in this Indenture provided for. The Railroad Company agrees to furnish to the Trustee, if Solightion, in this interture provides for. The Mailroad Company agrees to furnish to the Trustee, if any are required, appropriately engraved sheets of new coupons corresponding to the coupons so cancelled and bearing the said additional interest obligations at the foot of each coupon; appropriately engraved coupon bonds having executed thereon the appropriate inscription or inscription and obligation, as afore said; and appropriately engraved registered bonds without coupons having thereon endorsed, duly executed the additional interest obligation.

the additional interest obligation. SECTION 9. Pending the engraving of the new coupon sheets bearing the said additional interest obligations to be attached to any of said coupon bonds, or the endorsement of the additional interest obligation on registered bonds, or the endorsement of the inscription and obligations honds payable in sterling money, or the execution of the appropriate inscription on coupon bonds, payable in united States gold coin, as aforesaid, the Railroad Company may execute, and thereupon the Trustee shall bond optingd or lithographed, minimum coupons, upon which there shall be endorsed the said additional interest obligation for the endorsed on temporary words therefore authenticated and delivered by the Trustee:

## Additionsl Per Cont. Interest Obligation.

Additional Per Cont. Interest Obligation. UNION PACIFIC RAILEOAD COMPANY, for value received, will pay to bearer, or, if reg-istered, to the registered owner of the within bond, in addition to the interest at the rate of four per cont. per annum expressed in said bond, and on the several dates when and at the place where such interest is therein expressed to be payable (unless said bond shall have been previously redeemed), addit tional interest of the said of the payable (unless said bond shall have been previously redeemed), addit Interest is therein expressed to be payable (unless said bond shall have been previously redeemed), addi tional interest at the rate of - per cent. per annumipon the principal count of said bond from and after the date from which said expressed four per cent. interest accrues. Such additional interest sha be payable only upon presentation of the said bond bearing this obligation, for the notation thereon of such payment. This obligation is issued under and secured by an indenture of mortgage, dated as of June ordinate to the mortgage securing the bond aforesaid. Dated as of the date of said bond. UNION PACIFIC RAILFORM

by

Vice-President

In the case of the execution and delivery of temporary bonds bearing such additional interest obligation, the Railroad Company will cause to be engraved, as soon as practicable, and will thereupon forthwith execute and deliver to the Trustee for certification and delivery in exchange there for, engrave bonds to the aggregate face arount of such temporary bonds, as in Section 18 of Article First of the Refunding Mortgage provided, bearing the additional interest obligation or obligations and in the case of coupon bonds payable in United States gold coin, the inscription herein provided for, or, in the case of coupon bonds payable in sterding money bearing the inscription and obligation herein provided for. Upon the surrender of such temporary bonds to the Trustee, it shall certify and deliver in exchange therefor engraved bonds bearing the inscription and/or additional interest obligation or