

bond surrendered for transfer for any portion of any interest period in which the bond is so surrendered for transfer.

This bond, with others in like form, may in like manner be exchanged for one or more new registered bonds of higher or lower denominations of One Thousand Dollars (\$1,000) or multiples thereof but of the same aggregate principal amount; or the registered holder of this bond, at his option, may surrender the same for cancellation in exchange for a like amount of the principal thereof in coupon bonds, with coupons attached, maturing on and after the next ensuing interest date, as provided in the indenture.

No recourse shall be had for the payment of the principal of or the interest upon this bond, or for any claim based hereon, or otherwise in respect hereof, or based on or in respect of the said indenture, against any incorporator, stockholder, officer or director, past, present, or future, of the Company, or of any successor or predecessor corporation, whether by virtue of any constitution, statute, or rule of law, or by the enforcement of any assessment or penalty or otherwise.

This bond shall not become valid or be obligatory for any purpose until it shall have been authenticated by the execution by the Corporate Trustee under said indenture, or its successor thereunder of the certificate endorsed hereon.

IN WITNESS WHEREOF, The Kansas Electric Power Company has caused this bond to be signed in its corporate name by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed as of the day of

THE KANSAS ELECTRIC POWER COMPANY
By.....
Vice-President.

Attest:

.....
Assistant Secretary.

TRUSTEE'S CERTIFICATE.

This is to certify that this bond is one of the bonds described in the within mentioned indenture.

THE AMERICAN EXCHANGE NATIONAL BANK,
As Corporate Trustee,

By.....
Vice President.

(ENDORSEMENT)

United States Internal Revenue Stamps required by law have been affixed to the within mentioned indenture and cancelled.

(FORM OF ASSIGNMENT TO BE ENDORSED ON REGISTERED BOND)

For Value Received.....
hereby sell, assign and transfer unto,.....the within bond of THE KANSAS ELECTRIC POWER COMPANY, and do hereby irrevocably authorize said Company to transfer said bond on the books of said Company.

Dated..... 19

Witness:

(FORM OF LEGEND FOR REGISTERED BOND)

This bond is issued in exchange for coupon bond(s) of this issue and series numbered M..... for \$1,000 (each), not contemporaneously outstanding, and coupon bond(s) of this issue and series bearing the said number (s) will be issued in exchange for this bond upon surrender, cancellation and payment of charges provided in the indenture.

NOW, THEREFORE, this Indenture WITNESSETH, that in order to provide for the issuance of the bonds of a series to be known as "First Mortgage 6 1/2 Series of 1943 Gold Bonds," and to comply with the aforementioned provisions of said Original Indenture, and for and in consideration of One (\$1) Dollar and other good and valuable considerations to the Trustees in hand paid, the receipt whereof is hereby acknowledged, the Company has executed and delivered to the Trustees this Supplemental Indenture and hereby covenants and agrees to and with the Trustees for the equal and proportionate use, benefit and security of all the present and future holders of the bonds of the Series of 1943 as follows:

SECTION 1.--The said bonds of the series known as "First Mortgage 6 1/2 Series of 1943 Gold Bonds" shall be issued in coupon and fully registered (i. e. registered as to both principal and interest) form and shall be substantially of the tenor and effect hereinbefore recited. The coupon bonds of the said series shall be registrable as to the principal thereof and shall be dated the 1st day of June, 1923, and shall bear interest from such date, which said interest shall be evidenced by coupons to be attached to said bonds. Said coupon bonds may be of the denominations of One hundred (\$100) Dollars or Five hundred (\$500) Dollars or One thousand (\$1,000) Dollars and shall be numbered as provided in the Original Indenture. The fully registered bonds of such series shall be dated and shall bear interest as provided in the Original Indenture and may be of the denominations of One thousand (\$1,000) Dollars or any multiple of One thousand (\$1,000) Dollars. Both the coupon and fully registered bonds of said series shall bear interest at the rate of six per centum per annum, payable semi-annually on the 1st day of June and the 1st day of December in each year, and shall mature on June 1, 1943, unless duly called for previous redemption as hereinafter provided. Both the principal of and interest on both coupon and fully registered bonds of said series shall be payable at the office of The American Exchange National Bank, in the Borough of Manhattan, City of New York, or its successor, or, at the option of the Holder, at the office of the Continental and Commercial Trust and Savings Bank, or its successor, in the City of Chicago, State of Illinois, in gold coin of the United States of America, of or equal to the standard of weight and fineness existing upon the 1st day of June, 1923, without deduction for any tax or governmental charge which the Company or the Trustees may be required or permitted to pay thereon, deduct or retain therefrom under any present or future law of the United States of America, or of any State, County or municipality, or other taxing authority therein, except inheritance and succession taxes and such portion of any Federal income Tax in respect to such interest as shall be in excess of two per cent.

Coupon bonds of the said series of the denomination of One thousand (\$1,000) Dollars, Five hundred (\$500) Dollars or One hundred (\$100) Dollars at the option of the holder thereof, at any time outstanding when surrendered with all unmatured coupons attached and upon payment of the charges provided for in the Original Indenture, may be exchanged for an equal aggregate principal amount of coupon bonds of any other denomination of the same series of numbers not contemporaneously outstanding with all unmatured coupons attached.

Coupon bonds of the denomination of One thousand (\$1,000) Dollars may be surrendered at the option of the holder thereof, with all unmatured coupons attached thereto for cancellation in ex-