

out deduction for taxes, specified in the bond hereinafter referred to, including the Federal Income Tax
to the extent of two per cent., being the semi-annual interest due on that date on its First Mortgage 6½
Series of 1943 Gold Bond No. THE KANSAS ELECTRIC POWER COMPANY

THE KANSAS ELECTRIC POWER COMPANY
BY.....

(FORM OF LEGEND FOR COUPON BOND)

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As provided in the Indenture, coupon bonds of the denomination of \$1,000., \$500, or \$100 at any time outstanding when surrendered with all unmatured coupons attached and upon the payment of charges may be exchanged for an equal aggregate principal amount of coupon bonds of any other denomination of the same issue and series of numbers not contemporaneously outstanding, with all unmatured coupons attached; and coupon bonds of the denomination of \$1,000. may be surrendered with all unmatured coupons attached therefor to cancellation in exchange for a registered bond of this issue and series without coupons for a like amount of principal bearing interest from the next preceding interest day, and such registered bond may thereafter be re-exchanged for a coupon bond or bonds of like aggregate principal amount of the denomination of \$1,000. of the same issue and series and bearing the same numbers as the coupon bonds for which said registered bond was exchanged, as provided in the Indenture.

(Subscription) (Notice: No writing on this Bond, except by an officer or agent of the Company.)

(Registration) (Notice: No writing on this Bond, except by an officer or agent of the Company.)

| Date of Registry | Name of Registered Owner | Signature of Registrar. |
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WHEREAS, the fully registered (i. e. registered as to both principal and interest) bonds
of the Series of 1937 and the certificate of the Corporate Trustee and certain legends to be endorsed
on said bonds are to be substantially in the following form:
No. R..... UNITED STATES OF AMERICA. \$.....

UNITED STATES OF AMERICA.

State of Kansas.

S. amara Willd.

Series of 1943

THE KANSAS ELECTRIC POWER COMPANY (hereinafter called the "Company") a corporation organized and existing under the laws of the State of Kansas, for value received, acknowledges itself indebted and hereby promises to pay to Thousand Dollars (\$) on the first day of June, 1943, unless or registered assigns, thousand Dollars (\$) on the first day of June, 1943, unless this bond be sooner redeemed as hereinafter provided, and to pay interest thereon from the day of until payment of the principal hereof, at the rate of six per centum (6%) per annum, semi-annually, on the first day of June and on the first day of December in each year. Both the principal of and interest on this bond are payable at the office of The American Exchange National Bank, in the Borough of Manhattan, City of New York, or its successor, or, at the option of the register holder, at the office of the Continental and Commercial Trust and Savings Bank or its successor, in the City of Chicago, State of Illinois, in gold coin of the United States of America or equal to the standard of weight and fineness existing on the first day of June, 1923, without deduction for any tax or governmental charge which the Company or the Trustees under the indenture securing this bond may be required or permitted to pay thereon, or deduct or retain therefrom under any present or future law of the United States of America, or of any State, County or other political subdivision thereof, except inheritance and succession taxes and such portion of the same as may be valid and constitutional.

The Company will reimburse the holder of this bond for all taxes (other than succession and inheritance taxes) when paid by said holder, assessed at a rate of taxation not exceeding the rate existing on June 1, 1923, by the Commonwealth of Pennsylvania and/or the State of Connecticut, or any subdivision thereof, upon such bond or upon such holder as a resident of said Commonwealth and/or of said State by reason of the ownership thereof, upon a duly verified request, within sixty days, as required by the supplemental indenture dated as of June 1, 1923, creating the series of which this bond is one.

This bond is one of a series, known as "First Mortgage Six Series of 1935 Gold Bonds," of an issue of coupon and registered bonds, of which not more than Twenty-five Million Dollars (\$25,000,000) in aggregate principal amount shall at any one time be outstanding, of the Company known as its First Mortgage Gold Bonds, issued and to be issued under and in accordance with the terms and conditions of and equally and ratably secured to be paid by a mortgage and/or deed of trust (herein termed the "Indenture") dated as of June 1, 1922, executed by the Company to The American Exchange National Bank and William P. Kalburn, as Trustee, to which Indenture and said supplemental Indenture reference is hereby made, with the same force and effect as herein fully set forth, for a description of the property mortgaged and pledged, the nature and extent of the security, the rights of the holders of the bonds, and the terms and conditions upon which said bonds may be issued and secured.

In the event of certain defaults specified in said indenture, the principal of the bonds issued thereunder may become or be declared due and payable before maturity, in the manner and with the effect provided in said indenture.

This bond is subject to redemption at the option of the Company on any interest payment date prior to maturity at one hundred five (105) per cent. of its face value and accrued interest to date of redemption, on publication of notice once in week for three consecutive weeks in a newspaper of general circulation at that time published in the Borough of Manhattan, City of New York, New York, and in newspaper of general circulation at that time published in the City of Chicago, Illinois, all as provided in said supplemental indenture. Upon the giving of such notice and upon the deposit with the Corporate Trustee, on or prior to the interest date on which any bonds are called for payment, of the amount necessary to redeem such bonds, each bond (including such portion of registered bonds as is represented by coupon bonds the numbers of which are endorsed thereon) so called for payment shall cease to bear interest after such interest date on which it is called for payment, and such deposit with said Corporate Trustee shall constitute full payment of such bond as between the holder or registered owner thereof and the Company, unless upon presentation thereof at the time specified in such notice payment shall be wrongfully refused.

This bond is transferable only by the registered owner hereof in person, or by his attorney duly authorized, on registry books to be kept for the purpose at the office of the Corporate Trustee in the City of New York, as registrar for the Company, upon surrender and cancellation hereof; and a new registered bond will be issued to the transferee in exchange therefor. Upon transfer, the new bond shall be dated as of the date of issue, and shall bear interest from the interest payment date next preceding such date (except that if any such bond shall be issued on any interest payment date in any year it shall bear interest from its date), and no adjustment for interest shall be made by the Company in respect of any