

and.....
Whereas, the certificate of the Corporate Trustee to be endorsed on said bonds (both coupon and registered) is to be in substantially the following form:
(Form of Trustees Certificate).

This is to certify that this bond is one of the bonds described in the within mentioned indenture.

THE AMERICAN EXCHANGE NATIONAL BANK, as Corporate Trustee,
By.....
Vice President.

and.....
Whereas all things required by law or otherwise have been done to make said bonds, when executed by the company and authenticated by the Corporate trustee, the valid and binding obligations of the company, and to make this indenture a valid and binding mortgage and deed of trust to secure the same:-

NOW, THEREFORE, THIS INDENTURE WITNESSETH: That in order to secure the payment of the principal and interest of all bonds at any time issued and outstanding under this indenture, according to their tenor, purport, and effect, and to secure the performance and observance of all the covenants and conditions upon which said bonds are issued, received, and held, and for ~~and~~ in consideration of the premises, and of the acceptance or purchase of the said bonds by the holders thereof, and of the sum of One Dollar, lawful money of the United States of America, duly paid by the Trustees to the Company at or before the enrolling and delivery of this indenture, the receipt whereof is hereby acknowledged, said The Kansas Electric Power Company (party of the first part hereto), has executed and delivered this indenture, and has granted, bargained, sold, aliened, remised, released, conveyed, warranted, pledged, transferred, and assigned, and by these presents does hereby grant, bargain, sell, alien, remise, release, convey, warrant, pledge, transfer and assign unto said The American Exchange National Bank, of the City of New York, and William P. Malburn, as Trustees, and their successors in the trust and assigns, with all rights of substitution and with full subrogation to any and all warranties or rights of action against previous vendors or holders, or other persons, all and singular its property, real, personal and mixed, in, come, rights, privileges, easements, and franchises of every description, now owned, used, or enjoyed by it, or which may hereafter be acquired, owned, used, or enjoyed by it, excepting and there are hereby reserved from the lien and effect of this mortgage all lamps and other supplies, machinery, appliances, goods, wares, and other movable property now or at any time hereafter handled and kept in stock by the Company for the purpose of sale as merchandise and not in use nor connected as fixtures with its plants; and excepting also all consumable supplies; provided, however, that the Company shall in the event of any default by it in the payment of the principal or interest upon any of its bonds or in the performance of any of the covenants or conditions of this indenture and upon demand by the Corporate Trustee, promptly execute and deliver to the Trustees good and sufficient instruments of conveyance transferring to the Trustees subject to the trusts herein created said excepted property.

There is also included in this transfer, mortgage and conveyance, but without restricting the generality of the foregoing, the following described property owned by the Company:

First. All and singular the light, heat and power plants, and systems, located in the Counties of Labette, Lyon, Douglas, Morris, Wyandotte, Johnson and Leavenworth, State of Kansas, together with all the buildings, structures, engines, boilers, condensers, pumps, machinery, tools, pipes, conduits, insulators, dynamos, meters, wires, poles, lines, equipment, transformers, transmission lines, distributing systems, generators, switches, electrical conductors, stand-pipes, cars, equipment, road-bed, tracks, bridges, rolling stock, books, documents, choses in action, contracts, leases, rights of way, privileges, franchises, licenses, permits, and easements, in any wise appertaining to said plants, systems, or any of them or the operation or maintenance thereof.

Second. The real estate, franchises and rights now hereinafter described:

(a) The following described real estate in the County of Douglas and State of Kansas, to-wit:

- (1) Lots Numbers Eleven (11), Twelve (12), Twenty-three (23), and Twenty-four (24), in block Sixteen (16), Babcock's Enlarged Addition to the City of Lawrence.
- (2) Lot Number Seventy-seven (77) in Breesedale, an Addition to the City of Lawrence.
- (3) beginning at a point thirty-five and two-tenths (35.2) feet south of the northwest corner of lot "E" in block one (1) of University Place, an Addition to the City of Lawrence, on the east line of Conklin Street in said Addition; thence running southeasterly making an angle of 140 deg. .05' turned east from the east line of said Conklin Street one hundred and twenty-nine and eight-tenths (129.8) feet; thence curving to the left with a radius of ninety-five and three-tenths (95.3) feet a distance of eighty-five and one-tenth (85.1) feet to an intersection with the line twenty (20) feet north of the south line of lot "B" in said block one (1) of University Place and parallel thereto; thence easterly along said line to the east line of said Lot B; thence southerly along the east line of said Lot B to the south line of said lot; thence westerly along the south line of said lot B to a point one hundred fifty-eight and one-tenth (158.1) feet from the southwest corner of Lot B;