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THIS INDENTURE, dated as of the first day of June, 1922, between THE KANSAS ELECTRIC POWER COMPANY, a corporation organized and existing under the laws of the State of Kansas, (hereinafter called the Company), party of the first part, and THE AMERICAN EXCHANGE BANK, of New York City, New York, a corporation organized and existing under the laws of the United States (hereinafter called the Corporate Trustee), and William P. Malburn of New York City, parties of the second part.

Witnesseth:

Whereas, the Company is the owner of certain lands and property situated in the State of Kansas and of other property hereinafter particularly described; and..... laws of the respective states above set forth, and the Company Whereas, the Corporate Parties hereto are respectively corporations organized and existing under and by virtue of the has full power and authority to borrow money not exceeding its authorized capital stock, and to issue its bonds therefor, and to mortgage, convey and pledge its property, now owned or hereafter acquired, as the purposes of the company shall require, to secure the payment of such bonds with the interest thereon; and.....

Whereas, the execution and delivery of this Indenture of mortgage and deed of trust has been duly authorized and consented to by the stockholders and directors of the Company, all as required by law, for the purposes of securing issues or series of bonds of the company, for such amounts and bearing such rates of interest and with such maturities as the Board of Directors of the Company may from time to time determine, subject to the provisions of this Indenture of mortgage and deed of trust; and.....

Whereas, the Company desires by the issuance of said bonds to procure funds for refunding indebtedness of the Company, and to provide funds for the improvement and extension of its plants and properties and the acquisition of new properties, and purposes for such and other corporate purposes to borrow money and to issue its bonds therefor; and to execute this indenture of mortgage and deed of trust to secure the payment of the said bonds, and under which mortgage and deed of trust there is conveyed or intended to be conveyed all of the real estate, machinery, equipment and other property of whatsoever kind, real and personal of the Company now owned or hereafter acquired; and.....

Whereas, all acts and things prescribed by law to make this indenture a valid and lawful indenture to secure the bonds from time to time issued hereunder, and all things necessary to make the bonds hereinafter mentioned, when authenticated by the Corporate Trustee and issued under this indenture, valid and binding obligations of the Company, and this indenture a valid and binding mortgage and deed of trust for the security of the said bonds in accordance with its terms, have been done and performed, all in accordance with the charter of certificate of incorporation and the by-laws of the Company, and all laws and statutes relating thereto; and.....

Whereas, the bonds (coupons and/or registered) and the coupons attached to the coupon bonds to be issued under this indenture are to be substantially in the following forms; with such appropriate omissions, insertions and variations as may from time to time be determined by the Board Of Directors, and authorized by this indenture;

(General Form of Coupon Bonds.)

No. .... \$.....

UNITED STATES OF AMERICA,

STATE OF KANSAS.

The Kansas Electric Power Company.

First Mortgage Gold Bond.

Series..... Per Cent.

THE KANSAS ELECTRIC POWER COMPANY (hereinafter called the "Company"), a corporation organized and existing under the laws of the State of Kansas, for value received acknowledges its self indebted and hereby promises to pay to the bearer hereof or, if this bond be registered, to the registered holder hereof..... Dollars (\$.....), on the..... day of..... 19..... and to pay interest thereon from the date hereof until payment of the principal hereof, at the rate of..... per centum per annum, semiannually, on the first day of..... and the first day of..... in each year, the interest thereon until the maturity hereof, being payable on presentation and surrender of the interest coupons hereto attached, as they severally become due. Both the principal and interest on this bond are payable at the Office of the American Exchange National Bank, in the City Of New York, or its successors or at the option of the holder, at the office of the Continental and Commercial Trust and Savings Bank, or its successors; in the City of Chicago, State of Illinois, in gold coin of the United States of America of or equal to the standard of weight