

In case an event of default, as defined in said indenture, shall occur, the principal of this bond may be declared to be due and payable before the date of maturity herein fixed upon the conditions and in the manner provided in said indenture; and in such event, the Company hereby promises promptly to pay the same in accordance with the terms of said indenture.

This bond shall pass by delivery unless registered in the owner's name upon the register of the Company kept for that purpose at the office of the corporate trustee, Continental and Commercial Trust and Savings Bank, in Chicago, Illinois, such registry being noted hereon, after which no transfer hereof shall be valid unless made on such register by the registered owner in person or by attorney duly authorized in writing, and such registry being similarly noted hereon but this bond may be discharged from registration by transfer to bearer made on said register and noted hereon, and thereafter shall be transferable by delivery, but it may again from time to time be registered or transferred to bearer as before. While registered, only the registered owner hereof shall be entitled to receive the principal hereof, but no such registry shall affect the negotiability of the interest coupons hereto annexed, which shall always continue to be transferable by delivery.

Neither this bond nor any interest coupon appertaining hereto shall become or be valid or obligatory for any purpose unless and until this bond shall have been authenticated by the execution by said Continental and Commercial Trust and Savings Bank, as trustee under said indenture, of the certificate endorsed hereon.

In witness whereof said Midco Petroleum Company has caused this bond to be signed by its President or Vice President, and its corporate seal to be hereto affixed, attested by its Secretary, and has caused each of the interest coupons hereto annexed to be authenticated by the facsimile signature of its Treasurer, this first day of November, 1920.

Midco Petroleum Company,

By..... President.

Attest:..... Secretary.

(Form of Guaranty.)

For value received, we, the undersigned, hereby jointly and severally guarantee the full and prompt payment of the within bond at maturity, whether such maturity shall occur by lapse of time or otherwise, in accordance with the provisions of the trust indenture securing this bond.

Midco Petroleum Company,

By..... President.

Attest:..... Secretary.

(Form of Coupon.)

No..... \$.....
On the first day of19....Midco Petroleum Company, will pay to bearer the sum ofDollars in gold coin, at the office of Continental and Commercial Trust and Savings Bank, in Chicago, Illinois, being the quarterly interest then due on its First Mortgage Eight Per cent Serial Sinking Fund Gold Bond No.unless said bond shall have been previously called for redemption.

..... Treasurer.

(Form of Trustee's Certificate.)

This bond is hereby certified to be one of the bonds described in the trust indenture referred to therein.

Continental and Commercial Trust and Savings Bank, as trustee

By..... Assistant Secretary.

(Form of Registration,)

No writing on this bond except by an officer of the Continental and Commercial Trust and Savings Bank.

Date of Registry.	Registered Holder.	Signature of Registry Agent.
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and

Whereas, all necessary and proper resolutions of the stockholders and directors of the Company have been duly adopted and passed at meetings duly called, convened and held for such purpose, and all other necessary and proper proceedings, corporate or otherwise, have been duly had and taken to make said bonds, when executed by the Company and authenticated by the corporate Trustee, the valid, binding and legal obligations of the Company, and to constitute this indenture a valid binding and legal agreement for the enforcement of the payment of said bonds and the interest thereon, and to prescribe the rights of the holders of said bonds all in accordance with the Articles of Incorporation and the Charter and By-laws of the Company and the requirements of all statutes relating thereto; and Whereas, said trustees have full power and authority to receive and execute the trusts hereby created, and have duly agreed to accept this indenture and to receive