

known and known to me to be the Secretary of said The Equitable Trust Company of New York; and the said Frederick W. Fulle and Lyman Rhoades being by me severally duly sworn, did severally depose and say that the said Frederick W. Fulle resided in Montclair, Essex County, State of New Jersey and the said Lyman Rhoades resided in New York City, State of New York, that the said Frederick W. Fulle is the Vice President and the said Lyman Rhoades is the Secretary of said The Equitable Trust Company of New York, the corporation described in and which executed the foregoing instrument; that they knew the corporate seal of said corporation; and that the seal affixed to the said instrument was and is the corporate seal of said The Equitable of New York, and was so affixed by order of the Board of Directors of said company Trust Company, and that they severally signed their names thereto by like order as Vice President, and Secretary of said company respectively.

In Witness Whereof I have hereunto set my hand and affixed my notarial seal at my office in the Borough of Manhattan, City of New York, the day and year first above written.

My commission expires March 30th 1911.

(SEAL) Geo. H. Corey, Notary Public for the County of New York State of New York.

To The Equitable Trust Company of New York, Trustee of First Lien and Refunding Mortgage dated June 1, 1908, executed to it by Union Pacific Railroad Company.

The undersigned, Robert S. Lovett, Vice President, and William Mahl, Comptroller of said Union Pacific Railroad Company, hereby certify, pursuant to the provisions of Section 4 of Article Second of said First Lien and Refunding Mortgage, that said Union Pacific Railroad Company has expended, since the execution and delivery of the said Mortgage, the sum of Seven Hundred and ninety Three thousand, nine hundred and seventy five dollars and sixty nine cents (\$793,975.69) for the purchase of rolling stock and other equipment for use upon the lines of railroad subject to the said first mortgage, such rolling stock and other equipment being more particularly described as follows, namely:

10 chair cars	Nos.	651 to 660	114,750.00
3 Dining "	"	328 to 330	41,153.00
5 postal "	"	1217 to 1221	45,225.00
5 Postage Storage cars	"	1230 to 1234	42,275.00
450 box cars	"	72877 to 73326	497,021.10
6 Coaling Cranes	"	02965 to 02970	40,076.16
1 steam shovel	No	02898	13,470.43
			<u>\$793,975.69</u>

The undersigned further certify that the said expenditures were made for the purposes set forth in Section 4 of Article second of the said Mortgage; that the said expenditures were made for the purpose for which said bonds might lawfully be issued; that the price paid for the said rolling stock and other equipment, as aforesaid, was not in excess of the fair value of such property; that none of such expenditures was included in any expenditures reported by the said Union Pacific Railroad Company in any annual report as having been charged to operating expenses or other cost of maintenance; that no portion of the expenditures hereby certified was included in any certificate previously furnished to the Trustee under said Article Second of said Mortgage.