

lars. All of said bonds are equally secured by a mortgage or deed of trust of even date herewith made and executed by The Lawrence Water Company to the Columbia-Knickerbocker Trust Company as Trustee, conveying to the Trust Company all the franchises and property now owned and which may be hereafter acquired by said The Lawrence Water Company, subject to the terms and conditions of which mortgage this bond is issued and held. Fifty Thousand Dollars of said bonds are to be held and applied to the payment of the present outstanding Forty Thousand Dollars of First Mortgage bonds of this Company, dated the first day of November, 1905, and due November 1, 1925, which mortgage being paid and discharged the mortgage or deed of trust securing this issue will become a first lien upon all the property and franchises of said The Lawrence Water Company. No personal liabilities shall attach to the officers or stockholders of said The Lawrence Water Company by reason of this bond or the coupons hereto annexed. This bond is subject to the sinking fund as provided in said mortgage and is redeemable on any first day of March or first day of September at one hundred two per cent and accrued interest on the conditions and in the manner provided in said mortgage. This bond shall not be valid or obligatory until the certificate endorsed hereon shall be signed by the trustee under said mortgage. In Witness Whereof, said The Lawrence Water Company has caused these presents to be signed in its corporate name by its President and its corporate seal to be hereto affixed and attested by its Secretary, and the interest coupons hereto attached to have and bear thereon the fac simile of the signature of its Treasurer as of the first day of March A.D. 1912.

Attest:

Secretary.

The Lawrence Water Company

By _____ President

(Form of Coupon)

3
The Lawrence Water Company will pay to the bearer at the office of Columbia-Knickerbocker Trust Company of New York _____ dollars in gold coin of the United States of America of or equivalent to the present to the present standard of weight and fineness on the first day of _____ A.D. 19____, being six months interest then due upon its First Consolidated Refunding Mortgage Five Per Cent Gold Bond No. _____ dated the first day of March 1912. _____ Treasurer.

(Coupon Number)

Trustee's Certificate.

The within bond is one of the bonds described in the within mentioned mortgage or deed of trust.

Columbia-Knickerbocker Trust Company, Trustee
By..... Ass't Secretary.

And Whereas the Board of Directors of the Company has by duly adopted resolutions and under proper authority from its stockholders authorized the execution and delivery of this mortgage or deed of trust to secure its two Hundred and Fifty Thousand Dollars of bonds as aforesaid. Now, Therefore, this indenture witnesseth: That the Company for and in consideration of the premises and of the sum of one dollar to it duly paid by the Trustee and in order to secure the payment of the principal and interest of the bonds issued and to be issued hereunder according to the tenor hereof and in the manner herein provided, has given, granted, bargained, sold, assigned, transferred and conveyed, and by these presents does give, grant, bargain, sell, assign, transfer and convey unto the trustee, its lawful successor or successors in the trust hereby created, all and singu-