

Indenture dated this first day of March A.D. 1912, by and between The Lawrence Water Company, a corporation organized and existing under the laws of the state of Maine (hereinafter called the "Company"), party of the first part, and Columbia-Knickerbocker Trust Company of New York, a corporation organized and existing under the laws of the State of New York, as Trustee (hereinafter called the "Trustee"), party of the second part, Whereas the Company is a corporation duly created and existing under and by virtue of the laws of the state of Maine and is by its charter duly authorized to purchase, construct, maintain and operate water works, gas works and electric light works in the City of Lawrence in the county of Douglas in the State of Kansas, and elsewhere, with the right to issue bonds and secure the same by mortgage of its plant, property and franchise and Whereas the Company has been authorized by vote of its stockholders and directors duly adopted at meetings duly called and held for the purpose to issue its bonds to the amount of Two Hundred and fifty thousand dollars (\$250,000.) payable in gold coin of the United States of America of the present standard of weight and fineness or its equivalent on the first day of March 1932, said bonds to bear interest at the rate of five per cent (5%) per annum, payable semi-annually on the first days of March and September in each year, beginning on the first day of September, 1912, such interest to be payable in like gold coin or its equivalent on presentation and surrender of the coupons attached to said bonds as they respectively become due, said bonds to be issued in denominations as follows: Two hundred and twenty-five bonds of One Thousand Dollars each, numbered from 1 to 225 inclusive, and fifty bonds of Five Hundred Dollars each, numbered from 226 to 275 inclusive, said bonds to bear date March 1, 1912, and to be payable on the first day of March, 1932, subject, however, to redemption on any interest payment day at one hundred and two per cent (102%) and accrued interest, said Bonds to be substantially of the following form, to-wit:

United States of America
State of Maine
The Lawrence Water Company
(Lawrence, Kansas)

First Consolidated Refunding Mortgage Five Per Cent Gold Bond
No. _____

For Value received, The Lawrence Water Company, a corporation organized and existing under the laws of the state of Maine, promises to pay to the bearer at the office of Columbia-Knickerbocker Trust Company of New York, the sum of _____ Dollars in gold coin of the United States of America of the present standard of weight and fineness, or its equivalent, on the first day of March, 1932, (unless this bond is sooner redeemed as hereafter provided), and to pay interest thereon semi-annually from and after March 1, 1912, at the rate of Five Per Centum per annum in like gold coin, or its equivalent, on the first days of March and September in each year until said principal sum is fully paid, upon presentation and surrender at the office of the Trust Company aforesaid of the interest coupons hereto annexed as they severally become due, all without relief from valuation or appraisement laws of the State of Kansas. This bond is one of a series of two hundred twenty-five bonds of One Thousand Dollars each, numbered from One to Two Hundred Twenty-five inclusive, and Fifty bonds of Five Hundred Dollars each numbered from Two hundred twenty-six to Two Hundred Seventy-five inclusive, and all of like date and amounting in the aggregate to the sum of Two Hundred Fifty Thousand Dol-

(For Release see Book 54 Page 410)